BACKUP DOCUMENTS

POLK COUNTY

Project Checklist

- <u>Project Name</u>: Consultant Services Authorization 2024-013-01 for the Water Quality Laboratory Conceptual Design Project
- Project Location: To be determined
- Source of Funds: Funding is available in 42111.680536150.5666000.6867012 (Water Quality Laboratory)
- Project Cost Summary: \$197,390.00
- Certifications: This request has been reviewed by:

James Tully, P.B., P.G.

Util lies CIP Program Manager

Charles Richards, CPA

Customer Service/Finance Manager

Tamara Richardson, P.E.

Utilities Division Director

CONSULTANT APPROVAL FORM

CPO: If Consultant fee is under \$50,000 & constru CSA: If Construction is under \$4,000,000; OR for study activity if consultant fee is und	,
CPO/CSA #:(/	Assigned by Procurement)
To be completed by the requesting Division:	
Date: 06/18/2025 Division: Utilities	
Project Manager's Name: <u>James Tully</u> Phone #: Project Name: <u>Water Quality Laboratory Conceptors</u>	863-298-4238 ıal Design Project
Total Project Budget: \$197,390.00	Project # <u>6867012 t</u>
Estimate of Construction Cost: \$NA - Study	
Proposed Consultant: <u>Hazen and Sawyer, P.C.</u>	Fee: \$ <u>197,390.00</u>
Master Consultant Agreement #2024-013	
Attach Scope of Services Proposed by the Con Approved By: Division Director/Designee	Sultant (Exhibit "A") T
Procurement Division	
Date Received: 6/27/25 Date	Reviewed by Analyst: 6/27/95
Approved by: (Procurement Director/Designee)	
County Attorney's Office (Required for all CSA's	
Date Received:Date	Reviewed: 711/2
Approved by: (County Attorney Office Signature)	
County Manager's Office (Required if consultant	fee is greater than \$100,000)
Approved by: (County Manager Office Signature)	Reviewed: 7/2/25
Additional Attachments: number of days to complete justification for consultant selected, fee schedule, and P CSA only, description field must be project specific (con	rofessional Liability COL/COL applicable to

Selection Procedure for Consultants with Continuing Contracts

Division: Utilities Project Manager: James Tully, PE, PG **Division Director:** Tamara Richardson, PE Scope: Water Quality Laboratory Conceptual Planning CSA/CPO CSA 2024-013-01

Date Analysis Performed June 18, 2025

Step 1:

Review list for appropriate Expertise, Experience, and Personnel (List all consultants awarded a master agreement under the RFP)

Consultant	Expertise	Experience	Personnel	Local (Y/N)	Elevated for Consideration (Y/N)
AtkinsRéalis USA, Inc.	Y	Y	Υ	N	Y
Black & Veatch Corp	Y	Y	Υ	N	V
Carollo Engineers, Inc.	Υ	Y	Y	N	v
CHA Consulting, Inc. (FKA Reiss Engineering, Inc.)	Υ	Y	Y	Y	·
Chastain-Skillman, Inc.	Y	Y	Y	Y	v
CivilSurv Design Group Inc.	Y	Y	Y	¥	v
Dewberry Engineers, Inc.	Y	Y	Y	· ·	·
Halff Associates, Inc.	Y	Y	Y	N	· ·
Hazen and Sawyer, P.C.	Y	Y	Y	N	·
Jones Edmunds & Assoc.	Y	Y	У	, , , ,	v
Kennedy/Jenks Consultants, Inc.	Y	Y	Y	N	V
Pennoni & Associates, Inc.	Y	У	Y	1 0	, i
Rummel, Klepper, and Kahl, LLP	Y	Y	V	· ·	, , , , , , , , , , , , , , , , , , ,
Tetra Tech, Inc.	Y	Y	v	N	
Wright-Pierce, Inc.	Y	v	-	, , ,	v

State justification for each firm not elevated and why:

NA

Past performance on similar projects satisfactory (List all consultants elevated from Step 1

Consultant	Has past performance been satisfactory (Y/N)	Elevated for Consideration(Y/N)	
Black & Veatch Corp	Y		
AtkinsRéalis USA, Inc.	Y	· v	
Black & Veatch Corp	Y	v	
Carollo Engineers, Inc.	Y	v	
CHA Consulting, Inc. (FKA Reiss Engineering, Inc.)	Y	· ·	
Chastain-Skillman, Inc.	Υ	· ·	
CivilSurv Design Group Inc.	Y	Ÿ	
Dewberry Engineers, Inc.	Y	v	
Halff Associates, Inc.	Y	Y	
Hazen and Sawyer, P.C.	Y	Ÿ	
Jones Edmunds & Assoc.	Υ	Y	
Kennedy/Jenks Consultants, Inc.	Y	·	
Pennoni & Associates, Inc.	Y	v	
Rummel, Klepper, and Kahl, LLP	Y	v	
Tetra Tech, Inc.	Y	Ÿ	
Wright-Pierce, Inc.	Y	Ý	

State justification for each firm not elevated and why:

NA. Step 3:

Total amount of money the County has contracted with each Consultant elevated to Step 2 during the last 24 months. Consultant **Contracted Amount** Elevated (Y/N) Dewberry Engineers, Inc. 1,809,100 N Black & Veatch Corp \$ 1.543.535 N Kennedy/Jenks Consultants, Inc. 485,710 Carollo Engineers, Inc. 440,654 N Tetra Tech, Inc. 291,448 N Wright-Pierce, Inc. 227,761 N Rummel, Klepper, and Kahl, LLP \$ 213,750 N CivilSurv Design Group Inc. \$ 196,348 Halff Associates, Inc. 157,202 N AtkinsRéalis USA, Inc 130,143 N Jones Edmunds & Assoc 118,162 N Pennoni & Associates, Inc. Ś 69,000 N CHA Consulting, Inc. (FKA Reiss Engineering, Inc.) 49,968 N Chastain-Skillman, Inc. 42,722 N Hazen and Sawyer, P.C.

Step 4:

State justification, if the chosen consultant does not have the least amount of contract obligation.

The Utilities Division solicited Statements of Qualifications (SOQ) from all PCU Master Consultants to provide the Water Quality Lab services. Insufficient experience, expertise, and/or personnel was the basis for firms not submitting an SOQ for the requested services. Only Hazen and Sawyer submitted an SOQ. Based on their submittal, Hazen and Sawyer was selected to provide these services.

Step 5:

Based on the procedures and step analysis above, Hazen and Sawyer, P.C. is selected.