

Proposers Incorporation Information

(Submittal Page)

The following section should be completed by all bidders and submitted with their bid submittal:

Company Name: The Lunz Group

DBA/Fictitious Name (if applicable): _____

TIN #: 87-4155040

Address: 58 Lake Morton Drive

City: Lakeland

State: FL

Zip Code: 33801

County: Polk

Note: Company name must match legal name assigned to the TIN number. A current W9 should be submitted with your bid submittal.

Contact Person: Bradley Lunz

Phone Number: 863-682-1882

Cell Phone Number: 863-682-1882

Email Address: marketing@lunz.com

Type of Organization (select one type)

- ☐ Sole Proprietorship
- ☐ Partnership
- ☐ Non-Profit
- ☐ Sub Chapter
- ☐ Joint Venture
- ☒ Corporation
- ☐ LLC
- ☐ LLP
- ☐ Publicly Traded
- ☐ Employee Owned

State of Incorporation: Florida

The Successful vendor must complete and submit this form prior to award. The Successful vendor must invoice using the company name listed above.

PREPARED FOR
POLK COUNTY

ARCHITECTURAL & ENGINEERING SERVICES FOR ROADS &
DRAINAGE DIVISION MULBERRY ROADWAY MAINTENANCE
FACILITY

RFP 24-699



PREPARED BY

**THE
LUNZ
GROUP**
Architecture | Interior Design

COVER LETTER

January 13, 2025
Polk County Procurement Division
330 West Church Street, Room 150
Bartow, Florida 33830

RE: RFP 24-642 Architectural & Engineering Services for the Polk County Agricultural Center Complex

Dear Selection Committee,

The Lunz Group is excited to collaborate with Polk County to provide Architectural and Engineering Services for RFP 24-699 Architectural & Engineering Services for Roads & Drainage Division Mulberry Roadway Maintenance Facility. In understanding how we can best serve Polk County, we have assembled a team that brings intimate knowledge and expertise.

WHO WE ARE | The Lunz Group is a full-service architectural firm. We have a vested interest in building a better community starting with the built environment. We are passionate about seeing our community flourish, and we hope to provide you with design solutions that best fit your needs. We continue to grow and innovate by creating a distinct, client-centered experience, focused on delivering the best of our institution's talents, solutions and processes. Our firm is comprised of more than 24 experienced personnel, including licensed architects, project managers, designers, and an administrative team. Polk County has been our home base for more than 37 years, and we look forward to continuing to serve our community.

OUR PHILOSOPHY | At The Lunz Group, we approach every project the same way: by listening. We listen to your vision, goals, and challenges. We ask the pivotal questions to ensure your investment meets you at a higher value. We recognize values beyond the mere built environment, emphasizing the importance of your vision. Prior to the design process, we work closely with you to identify and address any anticipated or existing obstacles. The Lunz Group is comprised of design thinkers; we integrate our passion and technical expertise in everything we do. Our team focuses on innovative problem-solving by leveraging technology and providing a human-centered design approach. We provide full-service design, documentation, and quality control services driven by our unwavering commitment to our work and our clients. Our success is defined by exceeding our client's expectations, delivering designs that create solutions and buildings that last beyond our lifetime.

OUR COMMITMENT TO THIS PROJECT | Through our method of approach and best practices, The Lunz Group is positively committed to perform the services on a consistent and timely basis. We believe our team is not solely us - it also includes Polk County staff, key stakeholders, and our community. We have intentionally crafted a team of experts that are familiar with Polk County and have similar project experience, including: **Chastain Skillman | DCCM, Dirt, Blue Cord, Fullone Structural Group, and SGM Engineering.**

We do not foresee any potential conflicts of interest for these projects. We acknowledge Addenda 1. Thank you for considering The Lunz Group, and we are committed to perform the specified work and look forward to the opportunity to be a part of your team once again.

Sincerely,



Bradley T. Lunz, AIA, NCARB
President & CEO, The Lunz Group

VISION

Cultivating our communities.

MISSION

Building relationships through design.

TABLE OF CONTENTS

05	TAB 1	EXECUTIVE SUMMARY
19	TAB 2	APPROACH TO PROJECT
23	TAB 3	EXPERIENCE, EXPERTISE, PERSONNEL & TECHNICAL RESOURCES
45	TAB 4	IS THE FIRM A “POLK COUNTY ENTITY”?
47	TAB 5	IS THE FIRM A “CERTIFIED WOMAN OR MINORITY BUSINESS ENTERPRISE”
49	TAB 6	INTERACTION WITH COUNTY AND REGULATORY AGENCY STAFF
51	TAB 7	TIMELY COMPLETION OF PROJECTS
53	TAB 8	SURVEYS OF PAST PERFORMANCE



POLK COUNTY SHERIFF'S OFFICE
Ridge District Station at Poinciana

TAB 1

EXECUTIVE SUMMARY

EXECUTIVE SUMMARY

WE ARE THE LUNZ GROUP.

The Lunz Group is a client-oriented, Florida based, award-winning architectural firm. At The Lunz Group, we approach every design as a collaborative experience where we listen to your vision and project goals. Our team of architects, designers and planners are in sync with the evolving demands of a modern civic work environment where municipalities want to develop state-of-the-art facilities while still meeting budgetary requirements.

Our municipal team has experience dealing with a multitude of public and civic projects, from fire and police stations, to administrative facilities, parks and recreation and more. Our designers are experienced with nearly every project type including interior/exterior renovations, code compliance, new construction, building assessments, studies, visualizations, and rehabilitation needs that enhance the quality of life for the community. The Lunz Group has partnered with Polk County on various projects throughout the last three decades, including projects such as fire stations, administrative department facilities, training centers, recreation projects, and more.

170⁺

PROJECTS
COMPLETED IN
POLK COUNTY

37

YEARS IN
BUSINESS

90%

OF OUR SERVICES
PROVIDED TO
REPEAT CLIENTS



OUR PROFESSIONAL SERVICES

- ARCHITECTURAL DESIGN
- SCHEMATIC DESIGN
- BID & CONTRACT DOCUMENTS
- MASTER PLANNING
- SPACE PLANNING
- ANIMATION
- SITE ANALYSIS
- INSPECTIONS & PERMITTING
- PROGRAMMING
- PROGRAM MANAGEMENT
- CONSTRUCTION ADMINISTRATION
- VALUE ENGINEERING
- HISTORIC PRESERVATION
- GRAPHICS
- BUILDING COMMISSIONING
- INTERIOR DESIGN
- VISUALIZATION

EXECUTIVE SUMMARY

FIRM OVERVIEW

THE LUNZ GROUP.

PRIMARY CONTACT

Bradley T. Lunz, AIA, NCARB
President & CEO, The Lunz Group
58 Lake Morton Drive
Lakeland, FL 33801
marketing@lunz.com
863-682-1882
www.lunz.com

OFFICE LOCATIONS

Headquarters/Proposing Office - Lakeland, FL
58 Lake Morton Drive, Lakeland, FL 33801

Branch Office - Celebration, FL
615 Celebration Avenue, Kissimmee, FL 34747

PERSONNEL RESOURCES

24 total employees, of which includes:

- Six (6) Licensed Architects
- Eleven (11) Designers
- Two (2) Project Managers
- Five (5) Administrative Staff
- One (1) Green Globes Professional
- One (1) Registered Residential Contractor

FIRM INFORMATION

The Lunz Group LLC

Parent Company | S Corp.
Little Blue Heron Holdings, Inc.

Incorporated in Florida, 1987 | 37 Years in Business

State of Florida Department of State

I certify from the records of this office that THE LUNZ GROUP, LLC is a limited liability company organized under the laws of the State of Florida, filed on January 12, 2022, effective November 5, 1987.

The document number of this limited liability company is L22000015399.

I further certify that said limited liability company has paid all fees due this office through December 31, 2024 and that its status is active.



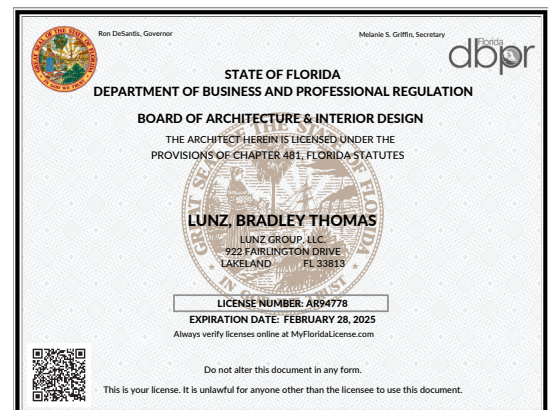
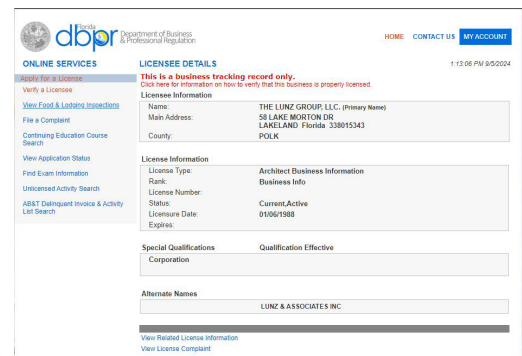
Given under my hand and the
Great Seal of the State of Florida
at Tallahassee, the Capital, this
the Twenty-first day of October,
2024


Secretary of State

Tracking Number: 8783141720CU

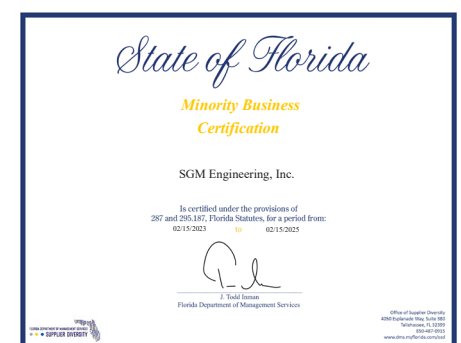
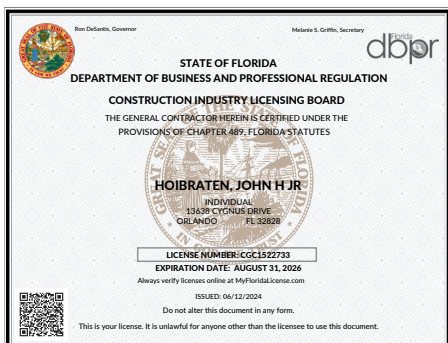
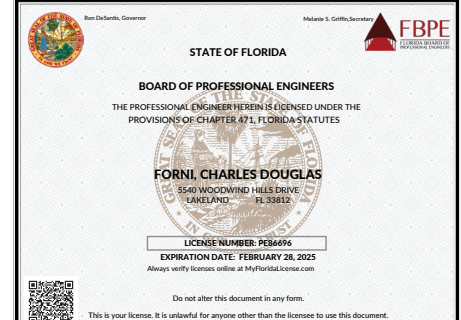
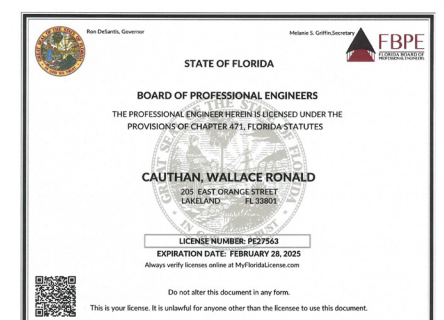
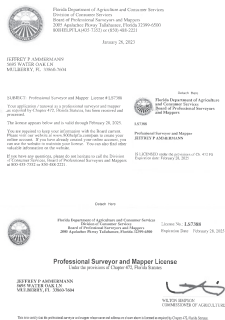
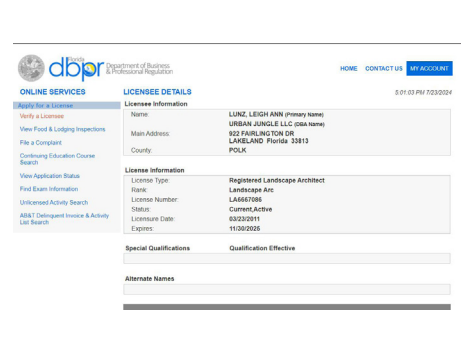
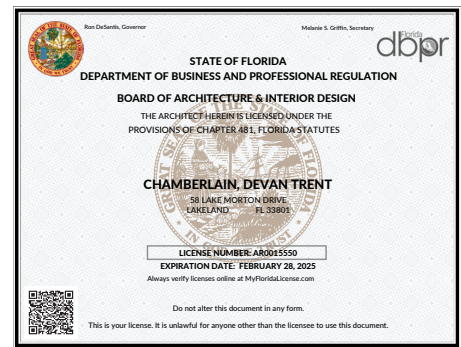
To authenticate this certificate, visit the following site, enter this number, and then follow the instructions displayed.

<https://services.sunbiz.org/Filings/CertificateOfStatus/CertificateAuthentication>



EXECUTIVE SUMMARY

TEAM LICENSES + CERTIFICATIONS



EXECUTIVE SUMMARY

TEAM LICENSES + CERTIFICATIONS CONTINUED



GREEN BUSINESS CERTIFICATION INC. CERTIFIES THAT

Bobby Shahnam

HAS ATTAINED THE DESIGNATION OF

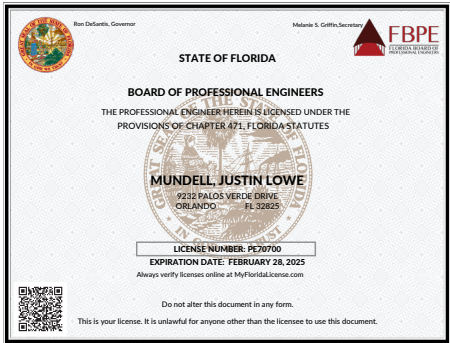
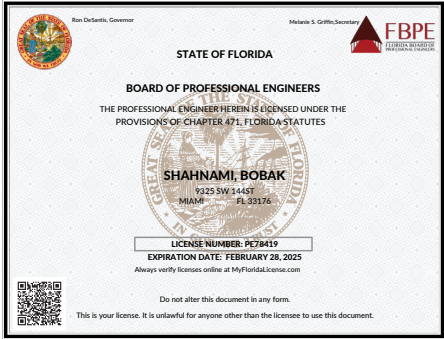
LEED AP® Building Design + Construction


By demonstrating the knowledge and understanding of green building practices and principles needed to support the use of the LEED® green building program.

Bobby Shahnam

GREEN BUSINESS CERTIFICATION INC.

U.S. GREEN BUILDING COUNCIL IS A GREEN BUSINESS CERTIFICATION PROGRAM.



 Department of Business & Professional Regulation

HOME CONTACT US MY ACCOUNT

10:57:21 AM 10/16/2024

ONLINE SERVICES

LICENSEE DETAILS

Verify a License

View Field & Lending Inspectors

File a Complaint

Continuing Education Course Search

View Application Status

Find Exam Information

Unclaimed Activity Search

ABST Outgoing Invoice & Activity List Search

Licensee Information

Name	FILLONE, JOSEPH P. (Primary Name)
Main Address	2253 CENTRAL AVENUE #105 ST. PETERSBURG Florida 33713 PINELLAS
County	
License Location	2253 CENTRAL AVENUE #105 ST. PETERSBURG FL 33713 PINELLAS
County	

Licensee Information

License Type	Professional Engineer
Rank	Prof Engineer
License Number	67563
Status	Current/Active
Licensure Date	05/17/2008
Expires	05/28/2025

Special Qualifications

Civil	09/07/2007
Special Inspector	10/16/2013
Advanced Building Code	12/27/2018
Course Credit	
7th Edition, Florida Building Code	01/07/2022

REQUIRED FORMS

Affidavit Certification Immigration Laws

POLK COUNTY WILL NOT INTENTIONALLY AWARD COUNTY CONTRACTS TO ANY CONSULTANT WHO KNOWINGLY EMPLOYS UNAUTHORIZED ALIEN WORKERS, CONSTITUTING A VIOLATION OF THE EMPLOYMENT PROVISIONS CONTAINED IN 8 U.S.C. SECTION 1324 A(E) {SECTION 274A(E) OF THE IMMIGRATION AND NATIONALITY ACT ("INA")}.

POLK COUNTY MAY CONSIDER THE EMPLOYMENT BY ANY CONSULTANT OF UNAUTHORIZED ALIENS A VIOLATION OF SECTION 274A(E) OF THE INA. **SUCH VIOLATION OF THE RECIPIENT OF THE EMPLOYMENT PROVISIONS CONTAINED IN 274A(E) OF THE INA SHALL BE GROUNDS FOR UNILATERAL CANCELLATION OF THE CONTRACT BY POLK COUNTY.**

BIDDER ATTEST THAT THEY ARE FULLY COMPLIANT WITH ALL APPLICABLE IMMIGRATION LAWS (SPECIFICALLY TO THE 1986 IMMIGRATION ACT AND SUBSEQUENT AMENDMENTS).

Company Name: The Lunz Group

Signature: _____

Title: Bradley T. Lunz, President and CEO

Date: December 24, 2024

State of: Florida

County of: Polk

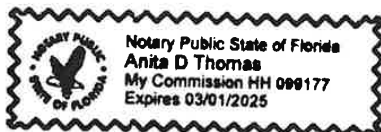
The foregoing instrument was acknowledged before me by means of ☒ physical presence or ☐ online notarization, this 24th day of December, 2024 by Bradley T. Lunz (name) as President/CEO (title of officer) of The Lunz Group (entity name), on behalf of the company, who ☒ is personally known to me or ☐ has produced _____ as identification.

Notary Public Signature: Anita D. Thomas

Printed Name of Notary Public: Anita D. Thomas

Notary Commission Number and Expiration: 3/1/2025

(AFFIX NOTARY SEAL)



REQUIRED FORMS

Affidavit Regarding the Use of Coercion for Labor or Services

In compliance with Section 787.06(13), Florida Statutes, this attestation must be completed by an officer or representative of a nongovernmental entity that is executing, renewing, or extending a contract with Polk County, a political subdivision of the State of Florida.

The undersigned, on behalf of the entity listed below (the "Nongovernmental Entity"), hereby attests under penalty of perjury as follows:

1. I am over the age of 18 and I have personal knowledge of the matters set forth herein.
2. I currently serve as an officer or representative of the Nongovernmental Entity.
3. The Nongovernmental Entity does **not** use coercion for labor or services, as those underlined terms are defined in Section 787.06, Florida Statutes.
4. This declaration is made pursuant to Section 92.525, Fla. Stat. and Section 787.06, Fla. Stat. I understand that making a false statement in this declaration may subject me to criminal penalties.

Under penalties of perjury, I Bradley T. Lunz, President and CEO (Signatory Name and Title), declare that I have read the foregoing Affidavit Regarding the Use of Coercion for Labor and Services and that the facts stated in it are true.

Further Affiant sayeth naught.

The Lunz Group

NONGOVERNMENTAL AGENCY

SIGNATURE

Bradley T. Lunz

PRINT NAME

President and CEO

TITLE

December 23, 2024

DATE

REQUIRED FORMS



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
9/12/2024

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an **ADDITIONAL INSURED**, the policy(ies) must have **ADDITIONAL INSURED** provisions or be endorsed. If **SUBROGATION IS WAIVED**, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Heacock Insurance Group, LLC 100 East Main St Lakeland FL 33801		CONTACT NAME: Miranda Bramblett PHONE (A/C, No, Ext): 863-683-2228 FAX (A/C, No): 863-683-3309 E-MAIL ADDRESS: mbramblett@heacock.com	
		INSURER(S) AFFORDING COVERAGE	
		INSURER A: Philadelphia Insurance Co.	
		INSURER B: XL SPECIALTY INS CO	
		INSURER C: Bridgefield Casualty Ins.	
		INSURER D: Travelers Property Casualty Company of America	
		INSURER E:	
		INSURER F:	

COVERAGES **CERTIFICATE NUMBER:** 151919366 **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
D	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: <input checked="" type="checkbox"/> POLICY <input type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER:			660-6Y826558	8/1/2024	8/1/2025	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 1,000,000 MED EXP (Any one person) \$ 5,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000 \$
D	<input checked="" type="checkbox"/> AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input type="checkbox"/> HIRED AUTOS ONLY <input checked="" type="checkbox"/> NON-OWNED AUTOS ONLY <input type="checkbox"/> AUTOS ONLY			BA6Y83341A	8/1/2024	8/1/2025	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
D	<input checked="" type="checkbox"/> UMBRELLA LIAB <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> DED <input type="checkbox"/> RETENTION \$			Umbrella	8/1/2024	8/1/2025	EACH OCCURRENCE \$ 5,000,000 AGGREGATE \$ 5,000,000 \$
C	WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y / N	N / A	196-43009	4/20/2024	4/20/2025	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTH-ER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000
A B	Prof D&O/Crime Prof E&O			PHSD1813869-007 DPR5033456	8/1/2024 9/15/2024	8/1/2025 9/15/2025	Aggregate/Limit Aggregate/Claim 1,000,000/1,000,000 5,000,000/5,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

Professional E&O policy is written by:
 Poole Professional B&B of MA
 107 Audubon Rd, #2, Ste 305
 Wakefield, MA 01880
 Cameron W. Poole

CERTIFICATE HOLDER

CANCELLATION

"For Proposals Only"	SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
	AUTHORIZED REPRESENTATIVE

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ACORD 25 (2016/03)

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Form

W-9

(Rev. October 2018)

Department of the Treasury

Internal Revenue Service

Request for Taxpayer

Identification Number and Certification

Go to www.irs.gov/FormW9 for instructions and the latest information.

Give Form to the requester. Do not send to the IRS.

1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.

LITTLE BLUE HERON HOLDINGS INC

2 Business name/disregarded entity name, if different from above

THE LUNZ GROUP LLC

3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only **one** of the following seven boxes.

☐ Individual/sole proprietor or single-member LLC
 ☐ C Corporation
 ☒ S Corporation
 ☐ Partnership
 ☐ Trust/estate

☐ Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) **Note:** Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is **not** disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.

☐ Other (see instructions)

4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3):

Exempt payee code (if any)

Exemption from FATCA reporting code (if any)

(Applies to accounts maintained outside the U.S.)

5 Address (number, street, and apt. or suite no.) See instructions.

58 LAKE MORTON DRIVE

6 City, state, and ZIP code

LAKELAND, FL 33801-5344

7 List account number(s) here (optional)

Requester's name and address (optional)

Part I

Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Social security number

or

Employer identification number

8 7 - 4 1 5 5 0 4 0

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Part II

Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and

2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and

3. I am a U.S. citizen or other U.S. person (defined below); and

4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here

Signature of U.S. person

Jace C. Meyer

Date

December 23, 2024

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.

Cat. No. 10231X

Form **W-9** (Rev. 10-2018)

POLK COUNTY
RFQ 24-699 | A&E SERVICES FOR THE ROADS & DRAINAGE DIVISION MULBERRY ROADWAY MAINTENANCE FACILITY

13

EXECUTIVE SUMMARY

December 31, 2024

POLK COUNTY, A POLITICAL SUBDIVISION OF THE STATE OF FLORIDA

ADDENDUM #1

24-699, Architectural and Engineering Services Roads & Drainage Division Mulberry Roadway Maintenance Facility

This addendum is issued to clarify, add to, revise and/or delete items of the RFP Documents for this work. This Addendum is a part of the RFP Documents and acknowledgment of its receipt should be noted on the Addendum.

Contained within this addendum: Receiving date extension, Questions and answers.

The Proposal Receiving Date has been extended one (1) week. The revised Proposal Receiving Date is Wednesday, January 15, 2025, prior to 2:00 p.m.

Tabatha Shirah

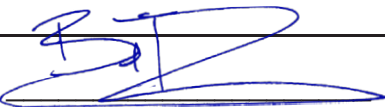
Tabatha Shirah

Procurement Analyst

Procurement Division

This Addendum sheet should be signed and returned with your submittal. This is the only acknowledgment required.

Signature:



Printed Name: Bradley T. Lunz

Title: President and CEO

Company: The Lunz Group

EXECUTIVE SUMMARY

RFP 24-699, Architectural & Engineering Services for Roads & Drainage Division Mulberry Roadway Maintenance Facility

Addendum #1

Question 1: Can you confirm we have additional business days after the January 8th proposal deadline to receive the Survey Questionnaire back from previous clients?

Answer 1: Proposers do not receive additional business days to submit their proposals. If a Survey Questionnaire is missing or missing information Procurement will contact proposer and allow up to 3 business days for appropriate information to be submitted.

Question 2: What Tab should Submittal Documents and Signed Addendums be put under?

Answer 2: Please place these items in “Tab 1, Executive Summary,” after item “e.”

Question 3: When will the Pre-Submittal sign-in sheet be dispersed?

Answer 3: Yes, attendance can be found on the RFP Webpage:

<https://www.polk-county.net/bid-form/rfp-24-642/>

Question 4: All on the Pre-Submittal meeting sign-in sheet will receive Addenda?

Answer 4: Yes, all proposers that provided an email address on the pre-proposal meeting sign-in sheet were added to the registration list for addenda notifications.

Additionally, all addendums are posted on the RFP webpage: <https://www.polk-county.net/bid-form/rfp-24-642/>.

Question 5: Currently, the County has multiple A/E RFP’s open that take this approach, and it appears that these forms are identical for each RFP beyond the County’s RFP title. Our clients have found the repetitive process of us asking them to complete the same survey for Polk County for the same project frustrating.

- 1) Can the County please allow us to submit Polk County Survey Questionnaires that were solicited and completed by our clients for previous Polk County RFP’s? For example, if we have a survey for a project that we submitted last month with RFP 24-643 (or any previous Polk County RFP), can we submit the same form for RFP 24-642 (assuming we’re using the same past project as a reference for both RFP’s)?
- 2) In the future, can Polk County please standardize this form so that they can be completed one time by our clients for completed projects?

EXECUTIVE SUMMARY

RFP 24-699, Architectural & Engineering Services for Roads & Drainage Division Mulberry Roadway Maintenance Facility

Addendum #1

- Answer 5:** 1) Yes, surveys from prior RFP submittals may be used if they meet the following criteria.
- i. The survey questions are the same
 - ii. The scope of work of the prior RFP survey you are submitting is similar to the scope of the work of this RFP.
 - iii. The survey submitted is for one of the projects identified under Tab 3.
 - iv. If submitting a survey from a prior RFP, please manually strike through the RFP number and name on the top of the survey and write in the appropriate RFP number and name that matches the RFP you are submitting a proposal for.
- 2) Process is being reviewed.

Question 6: As written in the Sample Services Agreement, in Section 14.2.1, the indemnification provision is not in compliance with F.S. 725.08 for design professionals in a professional services contract with a public agency. Would the County replace Section 14.2.1 and insert the following (shown below), which is F.S. 725.08 compliant for a professional services contract?

“the Consultant shall indemnify and hold harmless the County and its officers and employees from liabilities, damages, losses, and costs, including but not limited to, reasonable attorneys' fees, to the extent caused by the negligence, recklessness, or intentionally wrongful conduct of the Consultant and other persons employed or utilized by the Consultant, in the performance of the Agreement.”

Answer 6: Changes to the agreement will be during negotiations with the awarded architectural firm.

Question 7: Tab 4 allocates one point for each sub-consultant firm that is a Polk County Entity. If one Polk County Entity firm provides several different roles for this project, can that firm earn more than one point?

Answer 7: No, one point will be allocated for each sub-consultant meeting Polk County Entity requirements. Please see Proposal Package, Tab 4 (page 9):
*If the Proposer is not a Polk County Entity but is utilizing one or more sub-consultants that are a Polk County Entity to assist in performing the scope of work, then **the Proposal will be allocated one (1) point for each sub-consultant which is a Polk County Entity up to a maximum of five (5) points.***

EXECUTIVE SUMMARY

RFP 24-699, Architectural & Engineering Services for Roads & Drainage Division Mulberry Roadway Maintenance Facility

Addendum #1

Question 8: Tab 4 requires documentation of sub-consultant headquarters and local offices.

1) Can this documentation simply be their address? 2) If not, what is the County requiring as documentation?

Answer 8: 1) No, just listing an address is not considered documentation.

2) Please see highlighted section below, from Proposal Package, Tab 4 (page 9) :

- Proposers or sub-consultants will be allocated points if they meet the following Polk County Government definition of Polk County Entity.
 - The term “Polk County Entity” means any business having a physical location within the boundaries of Polk County, Florida, at which employees are located and business activity is managed and controlled on a day-to-day basis. Additionally, the business must have been located within the boundaries of Polk County for a minimum of 12 months prior to the date the applicable solicitation is issued. **This requirement may be evidenced through a recorded deed, an executed lease agreement, or other form of written documentation acceptable to the County.** The County shall have the right, but not the obligation, to verify the foregoing requirements.

Question 9: The last sub-bullet of Tab 3 requires a brief resume for each key personnel, but the fourth bullet also asks for resumes. 1) Will the resumes for the fourth bullet fulfill the requirements of the last sub-bullet? 2) If not, what is the expected difference between the resumes of the fourth bullet and the resumes of the last sub-bullet?

Answer 9: 1) No.

2) Tab 3 – Bullet 4 is asking for resumes of key staff presented in the consultant’s response who will be utilized to work on this contract. Tab 3 – Bullet 6 is asking for resumes of any subconsultant staff that will be assigned to perform any subconsultant work, if any is identified.

Question 10: Page 23 is a form for Proposers Incorporation Information. Where in our submittal should this form be placed?

Answer 10: Please see answer to Question #2 above.

Question 11: Page 27 is a form for Affidavit Certification Immigration Laws. Where in our submittal should this form be placed?

Answer 11: Please see answer to Question #2 above.

EXECUTIVE SUMMARY

RFP 24-699, Architectural & Engineering Services for Roads & Drainage Division Mulberry Roadway Maintenance Facility

Addendum #1

Question 12: Page 28 is a form for Affidavit Regarding the Use of Coercion for Labor or Services. Where in our submittal should this form be placed?

Answer 12: Please see answer to Question #2 above.

Question 13: Is CMHM Architects precluded from submitting on RFP 24-699?

Answer 13: No, the Feasibility Study CMHM Architects performed was provided to all Proposers on the FTP Site. CMHM Architects does not have any additional information, all available information has been provided to all proposers.

Question 14: Would a Service-Disabled Veteran-Owned Small Business count towards the points in Tab 5?

Answer 14: No.

Question 15: What is the anticipated budget for this project?

Answer 15: Total Estimated Budget: \$7,882,663.00, breakdown can be found on page 126 of the Feasibility Study located on the FTP Site.

Question 16: What is the anticipated completion date for this project?

Answer 16: Anticipated project timeline and schedule breakdown can be found on page 127 of the Feasibility Study located on the FTP Site.



TAB 2

APPROACH TO PROJECT

APPROACH TO PROJECT

PROJECT UNDERSTANDING | It is our understanding that Polk County is seeking professional architectural and engineering services to design and construct a new roadway maintenance facility replacing the existing aging building structures with an office, fleet, and equipment storage buildings. The new facility will be located at 3000 Sheffield Road in Winter Haven and will take approximately +/- 30 months for design and construction, based on the feasibility study previously conducted.

OUR APPROACH | The Lunz Group and its consultants are very familiar with Polk County's processes, project approach, and best practices. Our longstanding relationship with the Polk County team and range of projects positions us to be the top choice for this new facility. We intentionally selected our team of qualified, experienced subconsultants to form a strong project team. Our approach begins with conducting thorough due diligence in the pre-design phase, which entails an in-depth code and site investigation to ensure a solid foundation for the project.

Collaboration is one of our core values and a key component of our process. We will engage with all stakeholders during the programming phase to ensure we understand and incorporate their needs for this project. Our BIM management system enables clear and effective communication between our consultants and the Polk County team, ensuring that the documentation remains clear and accurate from Schematic Design (SD) through Construction Documents (CD). Finally, throughout the Construction Administration phase, our experienced team and Project Manager will provide ongoing administration, from pre-bid through to close-out, ensuring that the project is built efficiently and to the highest standards for Polk County.



SPECIFIC ABILITIES | Our firm strives to deliver projects on time and on budget to meet the needs of our clients. We understand that timelines for many of our clients are critical and have experience working within time constraints. Senior Project Manager, Gregory Selvidge, will provide team oversight to ensure deadlines are being met through regular check-ins and accountability. We also work with our clients and consultants to set realistic, attainable timelines at the start of each project, to ensure schedule expectations are clear with all parties involved.

The Lunz Group generates a fully detailed fee proposal that identifies the project scope, fee structure, duration, and deliverables

per phase. The fee proposal also identifies all project related consultants, their roles, and responsibilities. We identify what we've heard, list of included and excluded scope items, and more, as a means for the client to fully understand what we believe is captured in the project.

The Project Manager conducts a weekly walk-through of tasks to be completed for the following week to ensure tasks are being managed and completed on schedule. The project schedule identifies all critical milestone packages, internal QA/QC checkpoints, and Owner review periods to ensure schedule compliance. Throughout the life cycle of the project, we will utilize our internal QA/QC process to limit errors and omissions. This process alerts the team to tasks that are pending or falling behind schedule so that steps can be planned to bring those tasks back to schedule compliance. All project related design and Owner-Architect-Contractor meetings are led by The Lunz Group team. We'll author and distribute any necessary meeting minutes and action items to the entire team. Additionally, our team also utilizes a project-based ERP software that builds a Work Breakdown Structure to identify internal staffing resources required to deliver the project efficiently, on time and on budget.

APPROACH TO PROJECT

TECHNOLOGIES | Our firm has been around for almost 37 years, and within those three decades, we have constantly adapted to changes in technology and best practices. As part of The Lunz Group's process, we set time aside to sit with our clients and review our formal proposal face-to-face, to ensure all parties are on the same page, and that all goals and project vision align with client needs.

Most recently, our firm has been updating our BIM standards to better serve our clients and work with our team of engineers more efficiently. We leverage all aspects of 3D modeling, instead of relying solely on 2D AutoCAD Drafting. Part of updating our BIM Standards includes a BIM Execution Plan we share with our subconsultants prior to onboarding them to the project. This ensures that all parties on the design team are utilizing the same technologies and design standards; this benefits our clients in regard to scheduling and seamless review. With our BIM Standards, we have incorporated clash detection among Architectural, MEP, and Structural drawings in our process. In addition, by utilizing 3D tools and Autodesk Construction Cloud (ACC), our team provides clients with the opportunity to be involved at their own pace. This bridges the gap between Owner and Architect for visual check-ins.

Our in-house visualization team provides larger than life renderings to bring the project from concept to reality. Our visualization team is able to quickly turn around design-focused renderings to ensure we are meeting the aesthetic goals and objectives for the project. Our collective of interdisciplinary artists hold decades of professional experience spanning animation, concepting, visualization and more. Animating previsualized worlds is what we do best, and by doing so, help sell concepts, convey intent, and help create buy-in from key stakeholders and community members.

Additionally, our team utilizes a Matterport Pro3 3D Camera, which allows our team to evaluate existing conditions of buildings. This device produces 3D scans that can be imported directly into Revit and modeled alongside, creating efficiencies for our team and clients. This resource has aided our clients with scheduling and budgeting. Utilizing this technology prior to programming helps our team understand what may be required and discussed prior to any finalized designs or floor plans.

COST CONTROL | This year we have implemented a new process to assist in cost control measures. In a new partnership with Autodesk, The Lunz Group is the first Architecture firm to implement ProEst. This is part of a preconstruction module that has been typically used by contractors for estimating. During SD, a statement of probable cost will be developed utilizing a large database that considers current market conditions, bidding climate and inflationary cost indexes to account for many of the variables in pricing projects. If a CMAR is under contract, we develop these statement of probable costs independently and then compare and contrast, so early cost expectations can be set. We are creating a transparent system with open accountability on cost control.

During Design Development and concurrently with the Initial GMP, The Lunz Group can prepare a cost estimate. The level of detail can vary by project and owner's needs. At minimum a cost estimate that is broken out by division will be created independently. Again, the cost estimate and the GMP and compared. Differences are discussed, resolved, and a cost expectation is set. This then sets the course for the documentation phase, moving towards permitting and final GMP.

This level of transparency and sharing of knowledge provides the owner the highest yield and certainty in costs.

The Lunz Group is offering this method of cost and timeline control for all our projects. We have established a reputation of delivering successful projects on-time and on-budget. Our conformance rate is very high due to this approach. In fact, 90 percent of our work is with repeat clients.

APPROACH TO PROJECT

AUTODESK PRECONSTRUCTION | The Lunz Group is proud to be a partner with Autodesk on the Autodesk Preconstruction Bundle. Autodesk will be collaborating with our firm to better tailor their features to address our specific project needs and workflows. As the first architectural firm in Florida to adopt these new software tools, we are at the forefront of innovative and effective approaches to project management and planning. By prioritizing this technology, it enables our team to deliver highly accurate cost takeoffs directly from BIM models. With real-time updates, any adjustments made to the BIM Model are immediately reflected in the project budget and schedule. This level of precision allows our clients to stay within budget, by minimizing cost and optimizing resource allocation. With this software and partnership, our clients gain unparalleled transparency, ensuring construction cost estimates and schedule updates are available at every phase of the project. By utilizing this technology in our projects, this ensures informed decision-making and streamlined project delivery.

QUALITY ASSURANCE & QUALITY CONTROL

The Lunz Group relies on our Quality Assurance & Quality Control (QA/QC) plan to assure work plan compliance. Our project quality assurance plan ensures that regular project review meetings occur to update information and verify schedule and budget targets.

Our quality control structure consists of: Principal in Charge, Project Manager & QA/QC Principal



The Lunz Group has found that by instilling our three-tier QA/QC process in every project, our team is able to produce accurate and detailed drawings for permit, meaning less back-and-forth with department for approvals and a quicker turn around for construction kick-off. It also allows for us to remain on schedule, even during accelerated schedule projects.

All plans are reviewed at each milestone (30%, 60%, 90% and 100%) by QA/QC principals who are not involved in the project. At the 30% submittal, we confirm our consultant's understanding of scope and budget. As the project progresses, we seek insight from the Polk County team as they determine the adequacy of the work, design, costs and adherence to project criteria.

Regular meetings are held with our consultants to discuss the status of the project. Timeline schedule charts and budget analysis are discussed; near-term deliverables are defined. This process alerts the team to tasks that are pending or falling behind schedule so that steps can be planned to bring those tasks back to schedule compliance. During all phases of the project, our team tracks budget adherence and assures quality, to ensure Polk County is receiving exceptional services.



TAB 3

EXPERIENCE, EXPERTISE,
PERSONNEL AND TECHNICAL
RESOURCES

EXPERIENCE, EXPERTISE, **PERSONNEL & TECHNICAL RESOURCES**

POLK COUNTY ROADS & DRAINAGE OFFICE ANNEX

WINTER HAVEN, FL



SIZE: 16,907 SF | **START DATE:** 2018 | **COMPLETION DATE:** 2022

ORIGINAL BUDGET: \$3.5M | **FINAL COST:** \$3.5M

PROJECT REPRESENTATIVE: Steve McMillan, Polk County Architectural Services Manager
863.534.5511 | stevemcmillan@polk-county.net

PROJECT DESCRIPTION

Our team designed a new administration office building and parking lot, connecting to an existing office-warehouse building in a campus style juxtaposition. Services provided included architectural design, mechanical engineering, electrical engineering, plumbing engineering, structural engineering, civil engineering, and landscape architecture. Despite the COVID-19 outbreak during the construction phase, our team managed to complete the project on-schedule and on-budget. We were also required to provide a new wastewater life station, which was not included in the original budget. With value engineering and cooperation with the end-users, we were able to meet the County's budget.

KEY PERSONNEL: Bradley T. Lunz, Principal In Charge; Gregory Selvidge, Senior Project Manager; Emily Breheny, Project Architect; Trent Chamberlain, Senior Project Architect/QA

BUDGET + SCHEDULE VARIATIONS: On schedule, Eight (8) Change Orders totaling \$357,328.83 (Client Savings)

FIRM RESPONSIBILITY: Architect of Record

PROJECT-RELEVANT CONSULTANTS FOR THIS RFP: Fullone Structural Group, Dirt

EXPERIENCE, EXPERTISE, PERSONNEL & TECHNICAL RESOURCES

POLK COUNTY UTILITIES OPERATIONS

WINTER HAVEN, FL



SIZE: 48,000 SF | **START DATE:** 2016 | **COMPLETION DATE:** 2018

ORIGINAL BUDGET: \$5M | **FINAL COST:** \$5M

PROJECT REPRESENTATIVE: Steve McMillan, Polk County Architectural Services Manager
863.534.5511 | stevemcmillan@polk-county.net

PROJECT DESCRIPTION

The Lunz Group collaborated with Jones Edmunds on this project, serving as the Architect of Record. The initial process included preliminary programming analysis of the site & proposed building typologies to identify space requirements, including square footage and adjacencies. The Lunz Group was awarded the project in 2016 to lead the design process for a new, 48,000 SF operations building with design emphasis placed on the original findings. A 5,000 SF control building was included in this overall design.

The administration building contains office space, warehousing, and maintenance accommodations, eliminating unneeded areas from the building footprint to make day-to-day operations more efficient. The County consolidated six of their utility departments into a single, centralized, cutting edge regional WTP; the Central Regional Utility Service Area (CRUSA). The building was developed in tandem with the new control building for ozone generators on the same site. This building was designed as a viable EOC which included wind rated windows, doors and structural system. The spaces designed include full breakroom, full restroom and shower amenities, readiness rooms and safe spaces. This is the largest water production plant project completed in Polk County.

KEY PERSONNEL: Bradley T. Lunz, Principal in Charge; Trent Chamberlain, Senior Project Architect/QA

BUDGET + SCHEDULE VARIATIONS: N/A, on schedule and on budget.

FIRM RESPONSIBILITY: Architect of Record

PROJECT-RELEVANT CONSULTANTS FOR THIS RFP: N/A

POLK COUNTY
RFQ 24-699 | A&E SERVICES FOR THE ROADS & DRAINAGE DIVISION MULBERRY ROADWAY MAINTENANCE FACILITY

UTILITIES AND SOLID WASTE FACILITY

PLANT CITY, FL



SIZE: 15,000 SF | **START DATE:** 2021 | **COMPLETION DATE:** IN-PROGRESS, EST. FEBRUARY 2025

ORIGINAL BUDGET: \$7.9M | **FINAL COST:** TBD

PROJECT REPRESENTATIVE: Hye (Jay) Kwag, CIP, Engineer Manager, City of Plant City | 813.365.4929
hkwag@plantcitygov.com

PROJECT DESCRIPTION

The City of Plant City is working in collaboration with The Lunz Group for the design and build of a New Facility for their Utilities and Solid Waste Departments. The one story office building will house the Plant City Utilities Management and Solid Waste Management to include their main offices and conference rooms. The new facility will be approximately 15,000 square feet to include an addition of approximately seven (7) new parking spaces. The new parking spaces complement the existing parking lot on the north side of the future facility, which currently has adequate capacity. Services for the new facility include architectural; civil engineering; structural engineering; mechanical, electrical, and plumbing; and fire protection engineering services.

KEY PERSONNEL: Bradley T. Lunz, Principal In Charge; Emily Breheny, Project Architect; Trent Chamberlain, Senior Project Architect/QA

BUDGET + SCHEDULE VARIATIONS: N/A, on schedule and on budget.

FIRM RESPONSIBILITY: Architect of Record

PROJECT-RELEVANT CONSULTANTS FOR THIS RFP: N/A

EXPERIENCE, EXPERTISE, **PERSONNEL & TECHNICAL RESOURCES**

PINELLAS PARK PUBLIC WORKS

PINELLAS PARK, FL



SIZE: 63,800 SF | **START DATE:** 2017 | **COMPLETION DATE:** 2018

ORIGINAL BUDGET: \$4.9M | **FINAL COST:** \$4.9M

PROJECT REPRESENTATIVE: Steve Majko, Facilities Director | 5141 78th Avenue North Pinellas Park, FL 33781 | 727.369.5662 | smajko@pinellas-park.com

PROJECT DESCRIPTION

The City of Pinellas Park had a unique problem. They needed to expand their space and had acquired a 63,800 SF warehouse to do so. They sought a design/build team who had experience in municipal, renovation and workplace design that could provide design and construction recommendations to modify the building to house the City's Public Works Division. The project began with defining both the cost and design parameters of the new facility.

The Lunz Team worked diligently over three (3) weeks to investigate the site with architects, engineers and subcontracts to clearly define the requirements and scope of the project. Our work included renovations to the existing warehouse, converting the space into a two-story administrative office. In addition, 22,000 SF were renovated into a vehicle maintenance facility, which included a shop space and fitness center. Site work included new sidewalks, parking and landscaping, plus the design of new stairwells. In 2018, the project completed and the Public Works facility moved in. This project was delivered via the Design-Build method.

KEY PERSONNEL: Bradley T. Lunz, Principal

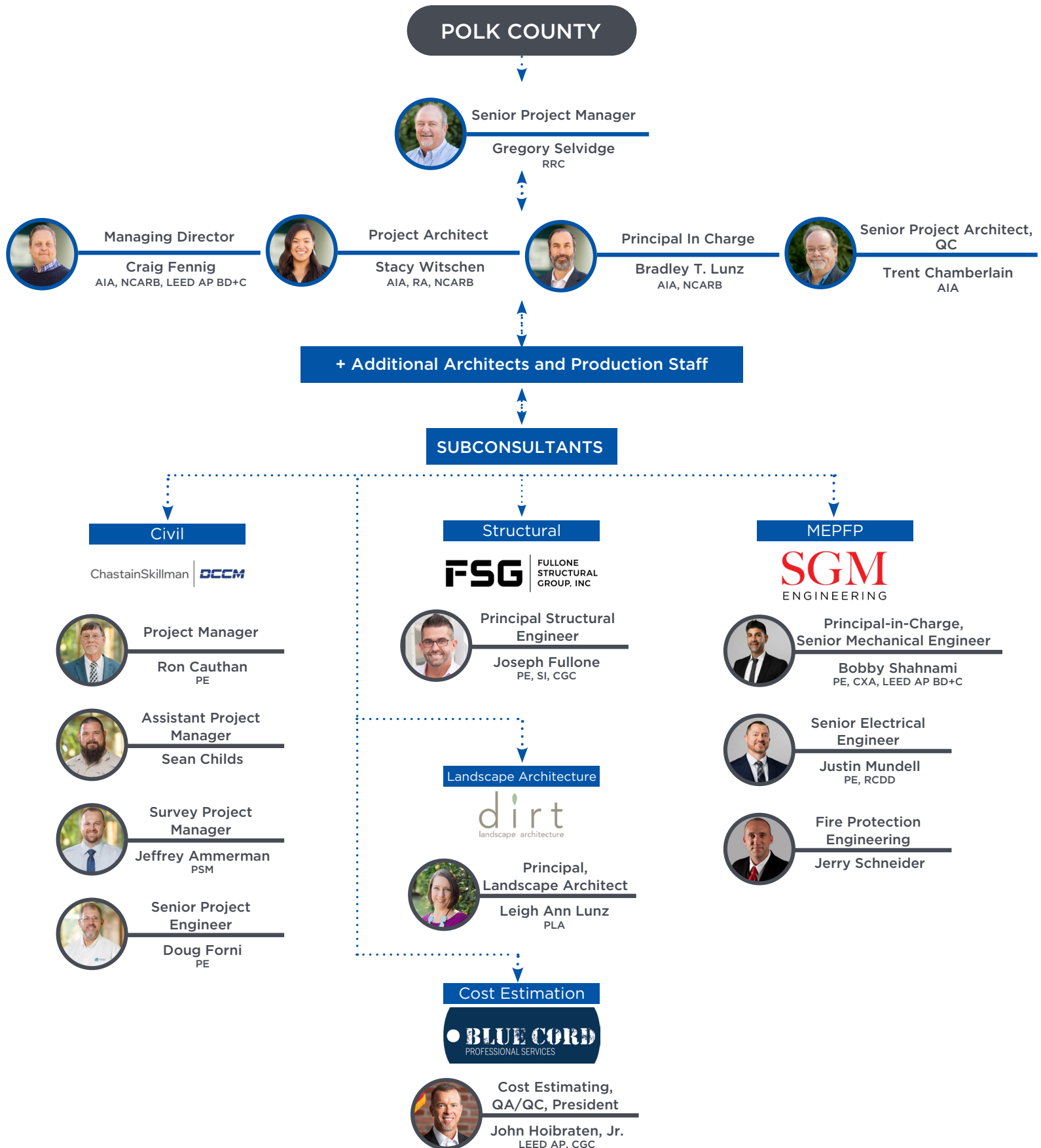
BUDGET + SCHEDULE VARIATIONS: N/A, on schedule and on budget.

FIRM RESPONSIBILITY: Architect of Record

PROJECT-RELEVANT CONSULTANTS FOR THIS RFP: Fullone Structural Group

EXPERIENCE, EXPERTISE, PERSONNEL & TECHNICAL RESOURCES

ORGANIZATIONAL CHART



EXPERIENCE, EXPERTISE, PERSONNEL & TECHNICAL RESOURCES



BRADLEY T. LUNZ AIA, NCARB

Principal In Charge

Brad serves as the President and CEO of The Lunz Group. He is an internationally published thought leader, renowned entrepreneur, and registered architect with more than 25 years of architectural experience, and 30 years of construction experience. He has worked on a variety of building typologies including fire stations, aviation facilities, county and state government buildings, public safety facilities, and correctional facilities. Brad strives to provide clients solutions through sustainable designs that last beyond a lifetime. He also strives to engage local manufacturers and suppliers by locally sourcing materials. Brad brings a breadth of experience in resolving a client's spatial and budgetary requirements while delivering a quality design exceeding expectations.

EDUCATION

Bachelor of Architecture, Savannah College of Art and Design

Master of Architecture, Savannah College of Art and Design

CREDENTIALS

Florida Registered Architect, AR94778

YEARS OF EXPERIENCE

25

YEARS WITH THE LUNZ GROUP

16

OFFICE LOCATION

Lakeland, FL

AVAILABILITY FOR PROJECT

10%

RELATED EXPERIENCE

- Polk County Utilities Operations; Winter Haven, FL
- Polk County Roads & Drainage Office Annex; Winter Haven, FL
- Polk County Sheriff's Ridge District Station at Poinciana; Poinciana, FL
- Polk County Sheriff's Burnham-McCall Training Center; Bartow, FL
- Plant City Utilities & Solid Waste Facility; Plant City, FL
- Polk Regional Water Cooperative Water Processing Facility; Polk County, FL
- Polk County Sheriff's Office Northeast District Command Center; Davenport, FL
- Polk County Fire Station Prototype Design; Polk County, FL
- Polk County Fire Training Center; Polk County, FL
- Vaughn Road Master Plan; Polk County, FL
- Polk County Sheriff's Office Book-In Feasibility Study; Polk County, FL
- Polk County Events Storage & Operations Center; Polk County, FL

ADDITIONAL EXPERIENCE

- NOAA Aircraft Operations Center Phase I; Lakeland, FL
- NOAA Aircraft Operations Center Phase II; Lakeland, FL
- Lakeland Fire Station No. 7/ARFF (Two Globe Rating)*; Lakeland, FL
- City of Lakeland Fire Training Facility; Lakeland, FL
- Lakeland Regional Health I-4 & Kathleen Road Medical Office Building; Lakeland, FL
- Summit Consulting Headquarters & Parking Garage; Lakeland, FL
- Treatt USA Headquarters; Lakeland, FL
- R & L Carriers Facility; Lakeland, FL
- Lake Ariana Park; Auburndale, FL
- Southwest Regional Wastewater Treatment Facility Operations; Mulberry, FL
- Winter Haven Fire Station No. 3; Winter Haven, FL
- Winter Haven Fire Station No. 4; Winter Haven, FL
- Winter Haven Fire Station No. 5; Winter Haven, FL
- Pinellas Park Public Works Facility; Pinellas Park, FL
- Osceola County Sheriff's Health Center; Kissimmee, FL

**Green Globes Project*



EXPERIENCE, EXPERTISE, PERSONNEL & TECHNICAL RESOURCES



CRAIG FENNIG AIA, NCARB, LEED AP BD+C *Managing Director*

Craig is the Managing Director at The Lunz Group. He manages the day-to-day operations and acts as a liaison between leadership and production staff. He brings a broad range and depth of experience throughout his architectural and consulting career. He has been a part of a variety of domestic and award-winning international architectural and consulting firms, serving in a multitude of capacities. Craig excels in project management, corporate management, and operations. He has managed projects domestically and internationally at all levels of complex design, construction, and delivery.

EDUCATION

Bachelor of Architecture, Lawrence Technological University

Master of Architecture dual degree in Management, Lawrence Technological University

CREDENTIALS

Registered Architect in the states of Michigan, New York, Connecticut, New Jersey, Ohio, Indiana, Illinois, Arizona, Utah, Kentucky, and Pennsylvania

MEMBERSHIPS

United States Green Building Council (USGBC) Member

International Council of Shopping Centers (ICSC) Member

Urban Land Institute (ULI) Member

YEARS OF EXPERIENCE

30

YEARS WITH THE LUNZ GROUP

1

OFFICE LOCATION

Lakeland, FL

AVAILABILITY FOR PROJECT

5%

EXPERIENCE PRIOR TO JOINING THE LUNZ GROUP

- Mall of Saud, Riyadh, Saudi Arabia - (CRTKL)
- Mall of Saudi (ULO) - Ski, Riyadh, Saudi Arabia - (CRTKL)
- Mall of Emirates ULO -Ski, Dubai, UAE - (CRTKL)
- Lalaport Mall, Taipei Taiwan - (CRTKL)
- MXD Nanjing Jiangbei New District, Namjing Jiangsu, China - (CRTKL)
- SCE Shanghai Zhongjun Huacao Town, Shanghai, China - (CRTKL)
- Centralcon Shenzhen Xixiang, Shenzhen, China - (CRTKL)
- Fulton Market, Chicago - (CRTKL)
- Rose and Loon Makers Market, Roseville, MN - (CRTKL)
- Stony Point Fashion Park, Richmond, VA - (CRTKL)
- La Plaza, McAllen, TX - (CRTKL)
- Cityplace, Dallas, TX - (CRTKL)
- Corinth Square Shops, Prairie Village, KS - (CRTKL)
- Rosedale Center, Roseville, MN - (CRTKL)
- Roosevelt Field Mall Expansion & Renovation, Long Island, NY - (CRTKL)
- Dadeland Mall Expansion & Renovation, Miami, FL - (CRTKL)
- Frisco Station Hub Mixed Use Development, Frisco, TX - (CRTKL)
- Northfield Shops Mixed Use Development, Northfield, CO - (CRTKL)
- Victory Park Retail, Dallas, TX - (CRTKL)
- YH Global Headquarters, Shanghai, China - (CRTKL)
- DFW China Town Mixed Use Development, Richardson, TX - (CRTKL)
- Village on the Parkway Office Tower, Dallas, TX - (CRTKL)
- Cleburne Station Retail Development, Cleburne, TX - (CRTKL)
- Rice Village Retail Renovation, Houston, TX - (CRTKL)
- Cottonwood Mixed Use Development, Salt Lake City, UT - (CRTKL)
- Bonofico High Street Mixed-Use Development, Manila, Philippines - (A3)
- BCG East Block Mixed Use Development, Makati, Philippines - (A3)
- Sapporo Office Building, Sapporo, Japan - (A3)
- Arbor Hills Crossing Retail Development, Ann Arbor, MI - (A3)
- Delphi World Headquarters Renovation, Auburn Hills, MI - (A3)



EXPERIENCE, EXPERTISE, PERSONNEL & TECHNICAL RESOURCES



GREG SELVIDGE RRC

Senior Project Manager

Greg brings more than 25 years of experience specifically in fire station design and construction. Greg has a strong background in construction, architecture, and product design, especially as they relate to fire stations. Greg strives to provide clients with design solutions that are tailored to their needs and has extensive experience with construction administration and project management. He has worked on more than 30 fire stations throughout his career. Greg is currently working closely with the City of Apopka and Highlands County on fire station projects, as well as Polk County, with multiple fire stations in construction phases. Greg will be the main point of contact for the design team and will be responsible for project oversight and coordination.

EDUCATION

Bachelor of Architecture, Georgia Institute of Technology

CREDENTIALS

Florida Registered Residential Contractor, RR282811816

YEARS OF EXPERIENCE

27

YEARS WITH THE LUNZ GROUP

24

OFFICE LOCATION

Lakeland, FL

AVAILABILITY FOR PROJECT

50%

RELATED EXPERIENCE

- Polk County Roads & Drainage Office Annex; Winter Haven, FL
- Polk County Sheriff's Ridge District Station at Poinciana; Poinciana, FL
- Polk County Sheriff's Office Burnham-McCall Training Center; Bartow, FL
- Polk County Fire Training Center; Polk County, FL
- Polk County Fire Station Prototype; Polk County, FL
- Polk County Sheriff's Office Intake Facility Renovation; Polk County, FL
- Vaughn Road Master Plan; Polk County, FL
- Pinellas Park Public Works Facility; Pinellas Park, FL
- Durbin Park Community Center; Kissimmee, FL
- Lake Myrtle Park; Auburndale, FL
- Mulberry Fire Station; Mulberry, FL
- Four Corners Fire Rescue; Four Corners, FL

ADDITIONAL EXPERIENCE

- Winter Haven Fire Station No. 2 Hardening; Winter Haven, FL
- South Lake Howard Nature Park Expansion; Winter Haven, FL
- Mulberry Fire Station; Mulberry, FL
- Marion County EMS Prototype Design; Marion County, FL
- Sanford Fire Station No. 40; Sanford, FL
- Sleepy Hill Fire Station; Lakeland, FL
- Galloway Fire Station; Lakeland, FL
- Apopka Fire Station No. 5; Apopka, FL
- Apopka Fire Station No. 6; Apopka, FL
- Haines City Fire Station; Haines City, FL
- Southwest Sumter Fire Station; Sumter County, FL
- North Wildwood Fire Station; Sumter County, FL
- Watkins Road Fire Rescue; Haines City, FL
- Northeast Regional Park Baseball Complex; Davenport, FL

EXPERIENCE, EXPERTISE, PERSONNEL & TECHNICAL RESOURCES



STACY WITSCHEN AIA, RA, NCARB *Project Architect*

Stacy is an Architect at The Lunz Group. She has served on multiple teams within our firm and has managed some of The Lunz Group's largest projects. Stacy will serve as the Project Manager for this project and will be Charlotte County's point of contact. Stacy has worked on several high-profile projects including Lakeland Regional Health's Kathleen Medical Office Building, the Lakeland HighLine Vision, Summit and several projects for Watson Clinic. She has experience working on various project typologies such as master planning, multifamily and mixed-use facilities, commercial buildings, and more. She is passionate about community design on a local and regional level, with a focus on social justice.

EDUCATION

Bachelor of Design in Architecture,
University of Florida

Master of Architecture, Washington
University in St. Louis

Master of Urban Design, Washington
University in St. Louis

CREDENTIALS

Florida Registered Architect,
AR9101290

MEMBERSHIPS

Urban Land Institute (ULI) Member

ULI Women's Leadership Initiative
(WLI) Member

Leadership Winter Haven Member

YEARS OF EXPERIENCE

9

YEARS WITH THE LUNZ GROUP

9

OFFICE LOCATION

Lakeland, FL

SELECT EXPERIENCE

- Polk County Roads and Drainage Office Annex; Winter Haven, FL
- Polk County Fire Rescue Training Master Plan; Winter Haven, FL
- Polk County Fire Rescue Training Center; Winter Haven, FL
- Polk County Sheriff's Office Book-In Feasibility Study; Polk County, FL
- Lake Ariana Park; Auburndale, FL
- City of Winter Haven Master Planning; Winter Haven, FL
- Mulberry Government Conceptual Design; Mulberry, FL
- City of Lakeland Fire Training Facility; Lakeland, FL
- Sumter Creek Fire Logistics Operations Center; Sumter County, FL
- City of Winter Haven Master Plan; Winter Haven, FL
- Ledger Site Master Plan; Lakeland, FL
- North Downtown Lakeland Master Plan; Lakeland, FL
- Publix Downtown Office Buildings 1 and 4; Lakeland, FL
- Peace River Center Gilmore Building Expansion; Lakeland, FL

ADDITIONAL EXPERIENCE

- Summit Consulting Headquarters and Parking Garage; Lakeland, FL
- Lakeland Regional Health Kathleen Rd and I-4 Medical Office Building; Lakeland, FL
- Marion Creek Fire Rescue Station; Polk County, FL
- Watson Clinic South Urgent Care; Lakeland, FL
- CPS Investment Advisors Building Expansion; Lakeland, FL
- Alachua County Fire Station No. 80; Gainesville, FL
- Alachua County Fire Station No. 21; Alachua, FL
- Oak Street Apartments; Lakeland, FL
- Farm Credit Apopka Office; Apopka, FL
- Florida Southern College Early Learning Lab; Lakeland, FL
- Watson Clinic Main Allergy Renovation 2nd Floor; Lakeland, FL
- Sayde Gibbs Martin Community Center; Plant City, FL
- CPS Investment Advisors Concept Site Study and Plan; Lakeland, FL
- Recker Highway Conceptual Planning; Auburndale, FL
- Central Florida Health Care Medical Office Building; Dundee, FL



EXPERIENCE, EXPERTISE, PERSONNEL & TECHNICAL RESOURCES



TRENT CHAMBERLAIN AIA

Senior Project Architect, QC

Trent is a Senior Project Architect, QC (Quality Control) at The Lunz Group. He acts as a third-party to the project to check drawings through a detailed review. Trent specializes in municipal, transportation, and correctional facility design. He has experience working with local city, county, and state and federal agencies including municipalities, the Florida Department of Corrections and the United States Postal Service. He has experience working on a variety of project typologies, including academic buildings, fire stations, correctional facilities, public and civic facilities, and more. Trent has a strong technical background from experience gained working as a Project Manager at several engineering firms and from more than 30 years with The Lunz Group.

EDUCATION

Bachelor of Architecture, Florida Agricultural & Mechanical University

CREDENTIALS

Florida Registered Architect,
AR0015550

YEARS OF EXPERIENCE

36

YEARS WITH THE LUNZ GROUP

32

OFFICE LOCATION

Lakeland, FL

AVAILABILITY FOR PROJECT

5%

RELATED EXPERIENCE

- Polk County Sheriff's Office Boot Camp; Bartow, FL
- Polk County Utilities Operations; Winter Haven, FL
- Polk County Roads & Drainage Office Annex; Winter Haven, FL
- Polk County Sheriff's Ridge District Station at Poinciana; Poinciana, FL
- Polk County Sheriff's Burnham-McCall Training Center; Bartow, FL
- Plant City Utilities & Solid Waste Facility; Plant City, FL
- Hillsborough County Sheriff's Office Regional Canine Training Facility; Tampa, FL
- Osceola County Sheriff's Health Center Office; Kissimmee, FL
- Florida Department of Corrections Continuing Services; Statewide, FL
- Saddle Creek Warehouse; Auburndale, FL
- Saddle Creek Warehouse + Office Expansion; Auburndale, FL
- Sumter County Fire Logistics Operations Center; Sumter County, FL
- Watkins Road Fire Rescue; Haines City, FL
- Polk Correctional Institution Administration Remodel; Polk City, FL

ADDITIONAL EXPERIENCE

- NOAA Aircraft Operations Center Phase I; Lakeland, FL
- NOAA Aircraft Operations Center Phase II; Lakeland, FL
- United States Postal Service Design Standards; Nationwide
- Summit Consulting Headquarters and Parking Garage; Lakeland, FL
- Lakeland Fire Station No. 7/ARFF (Two Globe Rating)*; Lakeland, FL
- Alachua County Fire Station No. 80; Alachua, FL
- Austin-Tindall Regional Park Expansion; Kissimmee, FL
- Northeast Regional Park Baseball Complex; Davenport, FL
- World Equestrian Center Show Arena Complex; Ocala, FL
- World Equestrian Center RV Park Building; Ocala, FL
- Summit Consulting Headquarters + Parking Garage; Lakeland, FL
- Alachua County Fire Station No. 21; Alachua, FL
- Sanford Fire Station No. 40; Sanford, FL
- City of Lakeland Fire Training Facility; Lakeland, FL
- Bonnet Springs Park Special Structures; Lakeland, FL

**Green Globes Project*



EXPERIENCE, EXPERTISE, PERSONNEL & TECHNICAL RESOURCES



THE LUNZ GROUP has intentionally selected this team of experts to provide Subject Matter Expertise and Engineering services for this Polk County project. Our firm has held long standing relationships with each consultant, with almost all consultants participating in Polk County projects alongside The Lunz Group. We present to you our highly-qualified team of experts:

CHASTAIN SKILLMAN | DCCM will provide Civil Engineering services for this project. They offer a comprehensive suite of services that include civil engineering, water/wastewater engineering, and land surveying. Chastain Skillman | DCCM has successfully completed thousands of projects across the southeastern United States, including municipal and county infrastructure, parks, roadways, educational facilities, commercial and residential developments, and utility improvements.

DIRT will provide Landscape Architecture services for this project. With more than 15 years of extensive experience, Dirt has worked on many project types such as force protection, streetscapes, park design, academic campuses, and community design and master planning. Dirt combines an extensive knowledge and passion of plant materials and for the history of landscape architecture to create designs that evolve from a site's cultural and physical environment.

FULLONE STRUCTURAL GROUP will provide Structural Engineering services for this project. Since 2008, Fullone Structural Group has built a reputation in providing exemplary technical expertise to owners, developers, and architects for their projects, through all stages of the design process. They have extensive experience on Polk County projects and specialize in several areas of structural engineering including the design of new structures, restoration and renovation of existing structures, metal stud engineering, engineering analysis, building envelope evaluations, forensic evaluations, and threshold inspections.

SGM ENGINEERING will provide Mechanical Engineering, Electrical Engineering, Plumbing Engineering and Fire Protection services for this project. SGM is a Minority Business Enterprise (MBE) and S Corporation headquartered in Orlando, FL, with offices in Tampa, Jacksonville, and Miami. With over 34 years of expertise, SGM specializes in designing, administering, and commissioning mechanical, electrical, plumbing, and fire protection systems. Serving public and private sectors, SGM excels in maintenance, renovations, and construction for municipalities, education, and commercial facilities. As a U.S. Green Building Council member, SGM integrates LEED® standards, prioritizing energy conservation and sustainability across all projects.

BLUE CORD, a Service Disabled Veteran Owner Small Business,, will provide Cost Estimation Services for this project. Blue Cord completes general contractor and subconsultant work throughout the southeastern United States. As a licensed general contractor, they complete construction projects for the VA in their clinics and facilities. They utilize this experience and construction knowledge to assist design teams create accurate budgets and cost estimates for clients to properly plan for future and current development needs.



EXPERIENCE, EXPERTISE, PERSONNEL & TECHNICAL RESOURCES



W. RONALD CAUTHAN, PE

PRINCIPAL/VICE PRESIDENT OF CIVIL ENGINEERING



FIRM

ChastainSkillman | DCCM (Lakeland)

PROJECT ROLE

Project Manager

AVAILABILITY

40%

CITY OF RESIDENCE

Bartow, FL

EXPERIENCE

48 years

EDUCATION

BS, Engineering – The Citadel

FDOT Bridge Inspection Training

FDOT Advanced Maintenance of Traffic Certification (MOT)

LICENSES/REGISTRATIONS

Professional Engineer (Florida #27563, North Carolina #013081, Georgia #015837)

BACKGROUND

Mr. Cauthan is an experienced Civil Project Manager and Lead Civil Engineer specializing in roadway widening and highway construction projects in Central Florida. He has worked with various city and county clients, handling tasks from PD&E Studies to design and construction drawings. His expertise includes addressing unique permitting issues related to endangered species, noise, and drainage. Mr. Cauthan has designed and permitted projects across multiple Florida Water Management Districts and has extensive experience in stormwater system design and modeling. Additionally, he served as the County Consulting Engineer for Highlands County for 15 years, supporting the County Manager and Engineer with daily operational challenges.

POLK COUNTY SHERIFF TRAINING FACILITY

POLK COUNTY FIRE RESCUE | BARTOW, FL

Principal-in-Charge for the site development tasks associated with a 24,000 SF training facility for the Polk County, Florida Sheriff's Office. Tasks included stormwater, utilities extended to the site, including a pump station, grading and site development components. ChastainSkillman | DCCM worked with The Lunz Group to develop the site layout and obtain the various permits and approvals required for the site development. Prof. Services: \$112,760

CHILDREN'S ADVOCACY CENTER

HIGHLANDS COUNTY BOCC - SEBRING, FL

Project Manager. Provided civil site design and permitting for the office addition to the Children's Advocacy Center in Sebring. The addition almost doubled its original layout, bringing the total floor area to over 13,000 square feet. The civil design also included a major expansion of the parking lot and stormwater treatment area. Mr. Cauthan also provided the civil site design of the original structure, which was a remodel of an old convenience store. Prof. Services: \$72,000; Construction: \$575,000

SUMMIT OFFICE BUILDING

SUMMIT CONSULTING | LAKELAND, FL

Principal-in-Charge. ChastainSkillman | DCCM provided surveying and civil engineering services for Summit Consulting's new 135,000-square-foot office building and parking garage. The project included office space for 500 employees and 450 parking spaces, with 150 public spaces available during evenings and weekends. Services included site design, construction plans, permitting, and construction observation. The project was completed in April 2022. Prof. Services: \$83,515

HARDEN/PIPKIN ROADWAY IMPROVEMENTS

POLK COUNTY BOCC | LAKELAND, FL

Project Manager/Engineer of Record. The limits of this project cover a total of 2.19 miles of road widening and a major intersection improvement in a highly developed area of southwest Lakeland. ChastainSkillman | DCCM was retained to provide engineering, survey, roadway design alternatives, stormwater management facilities, wetland mitigation, floodplain evaluation, permit requirements, and cost estimates for construction, etc. The stormwater management facilities consist of major and minor stormwater conveyance systems, one existing detention pond retrofit, and three additional detention/retention ponds. Prof. Services: \$1,050,000; Construction: \$4M

NUCOR STEEL FLORIDA

NUCOR CORPORATION | FROSTPROOF, FL

Project Manager. Provided civil site design and permitting services for the construction of a \$240M steel plant in Frostproof, Florida. Civil engineering services included site grading and plans specific to parking areas, the entrance roadway, the administration office and guard house sidewalks and entrance ways. Construction specifications were provided for the earthwork, paving, grading, sanitary sewer and water distributions systems. Mr. Cauthan secured permitting through Polk County, SWFWMD and FDEP. Construction was completed in 2020. Prof. Services: \$131,000

EXPERIENCE, EXPERTISE, PERSONNEL & TECHNICAL RESOURCES

DOUG FORNI, PE SR. PROJECT MANAGER



FIRM

ChastainSkillman | DCCM (Lakeland)

PROJECT ROLE

Sr. Project Engineer

AVAILABILITY

45%

CITY OF RESIDENCE

Lakeland, FL

EXPERIENCE

33 years

EDUCATION

BS, Civil Engineering – West Virginia University

BS, Landscape Architecture – West Virginia University

LICENSES/REGISTRATIONS

Professional Engineer (Florida #86696, Maryland #32775, Pennsylvania #63091, West Virginia #16133,)

Registered Landscape Architecture (Kentucky #874, Maryland #3700, Texas #3709, Virginia #1862, West Virginia #250)

BACKGROUND

Mr. Forni has 33 years of experience in multi-discipline engineering and landscape architecture for both public and private sector clients. His project experience includes securing funding, project management, design, permitting, specification writing and construction management for municipal, county, state and federal projects, commercial, residential and industrial developments, mixed-use developments, parks and recreational facilities, and educational facilities.

POLK COUNTY SHERIFF TRAINING FACILITY

POLK COUNTY FIRE RESCUE | BARTOW, FL

Project Manager for the site development tasks associated with a 24,000 SF training facility for the Polk County, Florida Sheriff's Office. Tasks included stormwater, utilities extended to the site, including a pump station, grading and site development components. ChastainSkillman | DCCM worked with The Lunz Group to develop the site layout and obtain the various permits and approvals required for the site development. Prof. Services: \$112,760

SKYLAB INNOVATION CENTER

LAKELAND LINDER INTERNATIONAL AIRPORT | LAKELAND, FL

Senior Project Manager for the design of an 8,000 SF Skylab Building Expansion at the Aerospace Center for Excellence on the Sun 'N Fun Campus in Lakeland. The new Skylab building is a STEM learning center for students, which includes classroom space, an aerospace media center, a state-of-the art simulator training lab, event and exhibit space, and an aerospace resource center. Civil site design for the expansion included existing conditions/demolition plan, site grading and drainage, potable water service line modifications, sanitary sewer service modifications, and an erosion control plan, permitting and limited construction services. As Senior Project Manager, worked as a subconsultant to The Lunz Group (architect), owners, and other subconsultants to provide an addition to an existing facility. Services provided were utility extensions to the site, demolition of existing facilities, stormwater improvements, and circulation in and around the site. Prof. Services: \$25,565

HARDEE COUNTY AGRI-CIVIC CENTER

HARDEE COUNTY BOCC | WAUCHULA, FL

Engineering Project Manager for the proposed construction of a 5,300 SF addition to the existing Hardee County Agri-Civic Center. Responsibilities included the coordination and oversight of Surveying services, Geotechnical Investigation, Civil Site Plans and Specifications, and Limited Construction Administration Services. Site planning was coordinated with the architect and services also included the submittal of the required permit applications. Prof. Services: \$67,337

FLORIDA POLYTECHNIC UNIVERSITY APPLIED SCIENCE FACILITY

FLORIDA POLYTECHNIC UNIVERSITY | LAKELAND, FL

Project Manager for an 85,000 SF educational facility on the campus of Florida Polytechnic University located in Lakeland, Florida. Tasks included working with the architectural team to develop the site plan and to move the documents through the development process to produce construction level documents and obtain all site permits through the city and state agencies. Additional tasks included QA/QC responsibilities and a Construction Administration role during the construction process. Prof. Services: \$79,350

EXPERIENCE, EXPERTISE, PERSONNEL & TECHNICAL RESOURCES

JEFFREY P. AMMERMAN, PSM REGIONAL SURVEY DIRECTOR



FIRM

ChastainSkillman | DCCM (Lakeland)

PROJECT ROLE

Survey Project Manager

AVAILABILITY

45%

CITY OF RESIDENCE

Lakeland, FL

EXPERIENCE

18 years

EDUCATION

BS, Geomatics – University of Florida
Florida Phosphate Council Mine Safety Training
Contractor Safety and Health Training
CF Industries Site Specific Training

LICENSES/REGISTRATIONS

Surveyor & Mapper (Florida #LS7388), 2022

BACKGROUND

Mr. Ammermann has 18 years of experience in the surveying industry providing topographic and corridor surveys, construction layout, boundary surveys, and environmental surveys. His responsibilities include providing construction layout for some of the area's largest construction projects that have included phosphate mining gypsum stacks and development projects. Mr. Ammermann provides boundary surveys for projects ranging from small tracts to parcels over 100+ acres in size including research and boundary calculations to assist project managers in completion of the boundary surveys. He also performs environmental surveys to depict delineation of wetlands and habitats and delineate the extent of environmental contamination.

HARDEE COUNTY AGRI-CIVIC CENTER

HARDEE COUNTY BOCC | WAUCHULA, FL

Survey Project Manager directly responsible for the oversight and management of surveying services inclusive of a topographic survey of an 8-acre parcel in Wauchula, Florida for the proposed construction of a 5,300 SF addition to the existing Hardee County Agri-Civic Center. The survey services performed include locating above ground improvements, spot elevations, invert elevations, trees 6-inch diameter or larger at approximately 4 feet above ground, pavement markings and signage. Prof. Services: \$67,337

NORTHEAST REGIONAL PARK (NERP) BASEBALL COMPLEX CENTER

POLK COUNTY BOCC - DAVENPORT, FL

Assistant Survey Project Manager. Provided land surveying services for the expansion of the Northeast Regional Park (NERP) which consisted of four collegiate baseball fields, lighting, fencing, synthetic turf, and a multipurpose concession building containing restrooms and storage space. The park's expansion officially opened to the public in March 2022. Prof. Services: \$528,928; Construction: \$5.6M

FIELDS MERCEDES-BENZ OF LAKELAND

FIELDS MERCEDES-BENZ OF LAKELAND | LAKELAND, FL

Survey Project Manager for the proposed building addition to the Fields Mercedes-Benz dealership located in Lakeland, Florida. The overall project includes four (4) service bay additions and office space totaling approximately 3,570 square feet with associated site work corresponding to the building bump outs. Survey services included the oversight and management of project specific survey services including office research, filed coordination, and quality control measures. Established monuments, boundary and/or right-of-way line location verification, spot elevations and one-foot (+/-) contours. Survey work also included providing invert information of accessible storm water and sanitary sewer structures, as well as office research, field coordination, and quality control measures as deemed necessary by CS to produce the survey. Prof. Services: \$51,830

HARDEE SENIOR HIGH SCHOOL

HARDEE COUNTY SCHOOL BOARD | WAUCHULA, FL

Survey Project Manager for the topographic survey of the facility which included, but was not limited to, locating and depicting aboveground improvements, providing spot elevations and one-foot contours based on North American Vertical Datum of 1988 (NAVD88), providing invert information of accessible stormwater and sanitary sewer structures, and locating shrubs and landscaping areas. Survey Fee: \$8,200

MULBERRY FIRE STATION

POLK COUNTY FIRE RESCUE | MULBERRY, FL

Survey QA/QC Review. Responsible for the oversight of survey services provided for this project, which included a boundary and topographic survey of a parcel on the 5-acre project site. Survey Fee: \$5,600

EXPERIENCE, EXPERTISE, PERSONNEL & TECHNICAL RESOURCES



SEAN C. CHILDS

ASSISTANT PROJECT MANAGER/CAD TECHNICIAN



FIRM

ChastainSkillman | DCCM (Lakeland)

PROJECT ROLE

Assistant Project Manager

AVAILABILITY

75%

CITY OF RESIDENCE

Lakeland, FL

EXPERIENCE

15 years

EDUCATION

Florida Phosphate Council

Mine Safety Training

OSHA Training

Mine Safety and Health

Administration Training

CF Industries Site Specific

Training

Hazwoper Certified

TWIC Certified

Port of Tampa Access

BACKGROUND

Mr. Childs has 15 years of surveying experience, specializing in topographic, construction layout, boundary, and environmental surveys. He leads field crews and ensures quality assurance for numerous projects, including engineering design support, phosphate mining, educational institutions, and development projects. His work spans small tracts to parcels over 10,000 acres, including ALTA/ASCM Land Title Surveys across Florida. Additionally, he conducts surveys for wetland delineation, groundwater elevation, and environmental contamination.

HARDEE COUNTY AGRI-CIVIC CENTER

HARDEE COUNTY BOCC | WAUCHULA, FL

CAD Drafter. Responsible for assisting in the oversight and management of surveying services, including a topographic survey of an 8-acre parcel in Wauchula, Florida, for the proposed construction of a 5,300 SF addition to the existing Hardee County Agri-Civic Center. The survey services performed included locating above-ground improvements, spot elevations, invert elevations, trees 6 inches in diameter or larger at approximately 4 feet above ground, pavement markings, and signage. Prof. Services: \$67,337

NORTHEAST REGIONAL PARK (NERP) BASEBALL COMPLEX CENTER

POLK COUNTY BOCC - DAVENPORT, FL

Field Crew Member and CAD Drafter. Provided land surveying services for the expansion of the Northeast Regional Park (NERP) which consisted of four collegiate baseball fields, lighting, fencing, synthetic turf, and a multipurpose concession building containing restrooms and storage space. The park's expansion officially opened to the public in March 2022. Prof. Services: \$528,928; Construction: \$5.6M

SUMMIT OFFICE BUILDING

SUMMIT CONSULTING | LAKELAND, FL

CAD Drafter. ChastainSkillman | DCCM provided surveying and civil engineering services for Summit Consulting's new 135,000-square-foot office building and parking garage. The project included office space for 500 employees and 450 parking spaces, with 150 public spaces available during evenings and weekends. Services included site design, construction plans, permitting, and construction observation. The project was completed in April 2022. Prof. Services: \$83,515

MASTERPIECE FIRE STATION

POLK COUNTY FIRE RESCUE | LAKE WALES, FL

CAD Drafter. Responsible for assisting in the oversight of survey services provided for the new Polk County fire station at the intersection of Masterpiece Road and Big Tank Road in Lake Wales, FL. Survey services include topographic and boundary survey. Survey Fee: \$7,735

NUCOR STEEL FLORIDA

NUCOR CORPORATION | FROSTPROOF, FL

CAD Drafter. ChastainSkillman | DCCM provided civil site design and permitting services for the construction of a \$240M steel plant in Frostproof, Florida. Civil engineering services included site grading and plans specific to parking areas, the entrance roadway, the administration office and guard house sidewalks and entrance ways. Construction specifications were provided for the earthwork, paving, grading, sanitary sewer and water distributions systems. Additionally, ChastainSkillman | DCCM secured permitting through Polk County, SWFWMD and FDEP. Construction was completed in 2020. Prof. Services: \$131,000

EXPERIENCE, EXPERTISE, PERSONNEL & TECHNICAL RESOURCES

BOBBY SHAHNAMI, PE, CXA, LEED AP BD+C

Principal-in-Charge; Senior Mechanical Engineer

Mr. Shahnam, President of SGM Engineering has extensive experience in program, business development, project, construction management and capable of managing several projects simultaneously in the fields of Mechanical, Plumbing, and Fire Protection Engineering. Having worked on over 3000 projects with SGM he has a clear understanding of the design and construction sectors. Mr. Shahnam has a diverse blend of public and private sector senior management and executive leadership experience providing creative strategic solutions to his clients and projects throughout his career.

His experience includes over \$5B in construction value. Additionally, Mr. Shahnam boasts over 26 years of experience in engineering and MEP quality control, and more than 17 years as a commissioning agent in the municipal sector. His experience also includes providing energy savings of 50% above ASHRAE 90.1 standards, has extensive hydronic and airside troubleshooting experience, and able to seamlessly link BACnet, LonTalk, Modbus and other common open protocol devices into a single system.

RELATED EXPERIENCE

- » City of Orlando CNG Maintenance Building | City of Orlando | Sr. Mechanical Engineer | \$525,000 | 5,600 SF
- » St. Petersburg & Clearwater Airport Maintenance Facility | St. Petersburg Airport | Sr. Mechanical Engineer | \$2.6M | 14,500 SF
- » SDOC Bus Maintenance Facility, Transportation West | School District of Osceola County | Sr. Mechanical Engineer | \$24M
- » Fleet Maintenance Facility | School District of Osceola County | Sr. Mechanical Engineer | \$16M
- » Sheriff's Department Fleet Management Center | Osceola County Government | Sr. Mechanical Engineer | \$300,000
- » North West Transportation Compound Emergency Generator | Marion County Public Schools | Sr. Mechanical Engineer | \$350,000
- » LYNX Paratransit | LYNX | Sr. Mechanical Engineer | \$3.8M
- » Magic Way Master Plan | Orange County Public Schools | Sr. Mechanical Engineer | \$750,000 | 128 Acres
- » Magic Way Fuel Station & Service Complex | Orange County Public Schools | Sr. Mechanical Engineer | \$998,000
- » Backup Data Center Design-Build | Central Florida Expressway Authority | Sr. Mechanical Engineer | \$1.2M | 1,500 SF
- » Hillsborough County Public Safety Operations Complex | Hillsborough County | Sr. Mechanical Engineer | \$26M | 77,500 SF

SGM

ENGINEERING



TITLE

President

REGISTRATION

FL Engineer #78419

ACG Certified
Commissioning
Authority

LEED Accredited
Professional Building
Design & Construction

YEARS EXPERIENCE

26 Years Total
Experience

26 Years with SGM

EDUCATION

BS in Mechanical
Engineering, University
of Central Florida

AVAILABILITY

45%

CITY OF RESIDENCE

Winter Park



EXPERIENCE, EXPERTISE, PERSONNEL & TECHNICAL RESOURCES

JUSTIN MUNDELL, PE, RCDD

Senior Electrical Engineer

Mr. Mundell, Principal of SGM, has 21 years of experience in his field as an Electrical Engineer. His responsibilities include client service, design and engineering, planning, construction services, project delivery, and quality assurance. He has been involved in all aspects of new, renovation, addition, and modernization construction type projects from conceptual design to project closeout for Public and Private Clients throughout Central and South Florida.

His vast experience as an electrical engineer includes: project management, permitting, job costing, major purchases/subcontracts, submittals, scheduling, manpower loading, field coordination, change order estimating, technical assistance to field personnel, and project closeouts for the public and private sector. He is skilled in the design of electrical systems and has extensive experience with electrical renovations, alterations, and additions.

RELATED EXPERIENCE

- » City of Orlando CNG Maintenance Building | City of Orlando | Sr. Electrical Engineer | \$525,000 | 5,600 SF
- » St. Petersburg & Clearwater Airport Maintenance Facility | St. Petersburg Airport | Sr. Electrical Engineer | \$2.6M | 14,500 SF
- » SDOC Bus Maintenance Facility, Transportation West | School District of Osceola County | Project Manager | \$24M
- » Fleet Maintenance Facility | School District of Osceola County | Project Manager | \$16M
- » Sheriff's Department Fleet Management Center | Osceola County Government | Sr. Electrical Engineer | \$300,000
- » LYNX Guard Booths LOC and Kissimmee | LYNX | Project Manager | \$100,000
- » LYNX Paratransit | LYNX | Sr. Electrical Engineer | \$3.8M
- » North West Transportation Compound Emergency Generator | Marion County Public Schools | Sr. Electrical Engineer | \$350,000
- » Magic Way Master Plan | Orange County Public Schools | Sr. Electrical Engineer | \$750,000 | 128 Acres
- » Magic Way Fuel Station & Service Complex | Orange County Public Schools | Sr. Electrical Engineer | \$998,000
- » Backup Data Center Design-Build | Central Florida Expressway Authority | Sr. Electrical/Communications Engineer | \$1.2M | 1,500 SF
- » UCF CEM Fire Alarm Replacement | University of Central Florida | Sr. Electrical/Fire Alarm Engineer | \$688,000

SGM
ENGINEERING



TITLE

Principal

REGISTRATION

FL Engineer #70700

Registered
Communications
Distribution Designer

YEARS EXPERIENCE

21 Years Total
Experience

18 Years with SGM

EDUCATION

BS in Electrical
Engineering, University
of Central Florida

AVAILABILITY

45%

CITY OF RESIDENCE

Orlando

EXPERIENCE, EXPERTISE, PERSONNEL & TECHNICAL RESOURCES

JERRY SCHNEIDER

Fire Protection Engineering

Mr. Schneider has over 34 years of plumbing and fire protection design/ construction administration experience for local and federal governments, K-12, higher education, commercial, institutional, health/science labs, clinics, student housing, and residential type projects throughout Florida. He is familiar with Florida's state and local code requirements, ASPE Guidelines, NFPA, and International Code Standards. He is knowledgeable in national building and fire codes as well as water-based fire extinguishing systems, smoke control systems, detection systems, and alarm systems

RELATED EXPERIENCE

- » LYNX Paratransit | LYNX | Plumbing/FP Engineering | \$3.8M
- » Sheriff's Department Fleet Management Center | Osceola County Government | Plumbing/FP Engineering | \$300,000
- » SDOC Bus Maintenance Facility, Transportation West | School District of Osceola County | Plumbing/FP Engineering | \$24M
- » Fleet Maintenance Facility | School District of Osceola County | Plumbing/FP Engineering | \$16M
- » Northwest Transportation Compound | Marion County Public Schools | Plumbing/FP Engineering | \$602,800
- » Design Build for New County Library Branch - St. Augustine | St. Johns County | Plumbing/FP Engineering | Est. \$7.5M | 20,000 SF
- » Public Safety Operations Center | Hillsborough County | Plumbing/FP Engineering | \$26M
- » Jacksonville Main Library Design & Retro-Commissioning | City of Jacksonville | Plumbing/FP Engineering | \$450,000 | 300,000 SF
- » Orange County Cultural Community Center | Orange County | Plumbing/FP Engineering | \$4.2M | 17,688 SF
- » Fort Lauderdale War Memorial Auditorium | City of Fort Lauderdale | Plumbing/FP Engineering | \$1.8M | 40,000 SF
- » Internal Operations Center II Chiller Replacement | Orange County Government | Plumbing/FP Engineering | \$400,000
- » Public Works Administration EOC Building HVAC Renovation | City of Fort Lauderdale | Plumbing/FP Engineering | \$3.5M
- » Orange County Courthouse Complex Upgrades | Orange County Government | Plumbing/FP Engineering | \$7M | 1,127,200 SF
- » Corrections Government Office Chiller Expansion | Orange County Government | Plumbing/FP Engineering | \$3.5M | 300,000 SF

SGM
ENGINEERING



TITLE

Office Director - Tampa Division

YEARS EXPERIENCE

34.5 Years Total Experience

17.5 Years with SGM

EDUCATION

Autodesk Training for Building Systems

AVAILABILITY

45%

CITY OF RESIDENCE

Tampa

SGM
ENGINEERING

Orlando
Miami
Tampa
Jacksonville



EXPERIENCE, EXPERTISE, PERSONNEL & TECHNICAL RESOURCES



FULLONE
STRUCTURAL
GROUP, INC

2253 CENTRAL AVENUE, #105
ST. PETERSBURG, FL. 33713
PHONE: (727) 577-2222

Joseph P. Fullone, P.E., S.I., C.G.C. | President

Principal Structural Engineer

Joseph Fullone, founder of Fullone Structural Group, Inc., established the firm in 2008. He has extensive experience in both construction and structural engineering. He utilizes his knowledge and years of experience from the construction industry to provide clients with both structurally sound and economical designs.

Registration:

Professional Engineer – Florida – #67563
Special (Threshold) Inspector – Florida – #7026832
Certified General Contractor – Florida – CGC1513917
Professional Engineer – Alabama – #31856-E
Professional Engineer – Pennsylvania – #PE082040
Professional Engineer – Georgia – #PE038854
NCEES Records Holder – #37515

Education:

University of South Florida - Bachelor of Science in Civil & Environmental Engineering

Experience:

28 Years Experience in Construction & Structural Engineering – 16 years as President of Fullone Structural Group

Select Projects:

	Size	Location
Mill Run Park – Fire Station	12,750sf	Kissimmee, FL
Eaton Park – Fire Rescue	11,760sf	Lakeland, FL
Moore Road – Fire Station	11,760sf	Lakeland, FL
Apopka – Fire Station #6	8,065sf	Apopka, FL
Masterpiece – Fire Station	11,760sf	Lake Wales, FL
Marion County – EMS Prototype	20,450sf	Ocala, FL
Watkins Road – Fire Rescue Station	11,760sf	Haines City, FL
Galloway – Fire Station	11,760sf	Lakeland, FL
Loughman – Fire Station	11,760sf	Davenport, FL
Nalcrest – Fire Station	11,760sf	Lake Wales, FL
Frostproof – Fire Station	11,760sf	Frostproof, FL
Winter Haven – Fire Station #3	11,620sf	Winter Haven, FL
Kathleen Road – Sleepy Hill Fire Station (Polk County Prototype)	11,760sf	Lakeland, FL
West Wildwood – Fire Station	8,142sf	Wildwood, FL
Mulberry Park – Fire Station	8,800sf	Mulberry, FL
Apopka – Fire Station #5	8,900sf	Apopka, FL
Marion Creek – Fire Station	8,500sf	Poinciana, FL
NOAA MRO Hangar – Lakeland Linder Airport – Cat. IV – Exp. D	110,000sf	Polk County, FL
Sumter County Sheriffs Impound Yard	6,000sf	Sumter County, FL
Sumter County 911 Call Dispatch Center – Reno	3,000sf	Sumter County, FL
Sumter County Sheriff's Heliport & Hangar	5,000sf	Sumter County, FL
Sumter County Fire Logistics	5,000sf	Sumter County, FL
City of St Pete Police Department – Training Facility	15,000sf	Pinellas County, FL
Tampa Police Department – Firing Range, Classrooms & Shoot House	70,000sf	Tampa, FL
Pinellas County Sheriff's – Firing Range, Classrooms & Shoot House	55,100sf	Pinellas, FL

EXPERIENCE, EXPERTISE, PERSONNEL & TECHNICAL RESOURCES



LEIGH ANN LUNZ PLA

Principal, Landscape Architect

Leigh Ann Lunz is a registered landscape architect with more than 15 years of extensive experience in landscape design, master site planning, and urban design. Over the course of her career, she has worked on many project types such as force protection, streetscapes, park design, academic campuses, and community design and master planning. She combines an extensive knowledge and passion of plant materials and for the history of landscape architecture to create designs that evolve from a site's cultural and physical environment. As principal of the firm, she actively participates in all aspects of the design process including conceptual design, program analysis, design development, client presentations, construction documentation, and construction observation.

EDUCATION

Purdue University, Bachelor of Science in Landscape Architecture

Purdue University,
Associate in Horticulture

CREDENTIALS

Florida Registered Landscape Architect: LA6667086

YEARS OF EXPERIENCE

23

YEARS WITH DIRT

17

OFFICE LOCATION

Lakeland, FL

ANTICIPATED AVAILABILITY

60%

RELATED EXPERIENCE

- Polk County Roads and Drainage Office Annex; Winter Haven, FL
- Polk County Sheriff Burnham-McCall Training Center; Bartow, FL
- Polk County Sheriff's Ridge District Station at Poinciana; Poinciana, FL
- Polk Regional Water Cooperative Water Processing Facility; Polk County, FL
- Polk County Fire Training Center; Polk County, FL
- Winter Haven Fire Station No. 3; Winter Haven, FL
- Masterpiece Road Fire Station; Haines City, FL
- Watkins Road Fire Rescue Station; Haines City, FL
- Frostproof Fire Station; Frostproof, FL
- Moore Road Fire Rescue Station; Lakeland, FL
- Mulberry Fire Rescue Station; Mulberry, FL
- Haines City Fire Station; Haines City, FL
- Galloway Fire Station; Polk County, FL
- Titusville Transfer Station; Titusville, FL

ADDITIONAL EXPERIENCE

- Apopka Fire Station No. 5; Apopka, FL
- Eckerd College Athletic Complex & Fields Master Plan; St. Petersburg, FL
- Lakeland Fire Station No. 7/ARFF (Two Globe Rating)*; Lakeland, FL
- Kissimmee Fire Station No. 15 / ARFF Design; Kissimmee, FL
- University of Florida Nano-Scale Building; Gainesville, FL
- University of Florida Graham Center; Gainesville, FL
- Saint Leo NCAA Lacrosse/Soccer Stadium and Parking Garage***; Saint Leo, FL
- Lakeland Regional Health I-4 & Kathleen Road Medical Office Building; Lakeland, FL
- Sun N' Fun Project Skylab; Lakeland, FL
- Plant City Tournament Management Facility; Plant City, FL
- East Bushnell Fire Station No. 11; Bushnell, FL
- City of Wildwood Fire Station; Wildwood, FL
- City of Sanford Fire Station No. 40; Sanford, FL
- Summit Consulting Headquarters & Parking Garage; Lakeland, FL

Green Globes Project *Designed to LEED Silver Criteria*



JOHN HOIBRATEN, JR., LEED AP

PRESIDENT, BLUE CORD PROFESSIONAL SERVICES

ROLE IN CONTRACT

Cost Estimating / QA/QC

YEARS EXPERIENCE

7 Years with Blue Cord
20 Years with Other Firms

EDUCATION

Brevard Community College
Florida Community
College of Jacksonville 1995-
1997

CERTIFICATIONS

CGC (FL #1522733)
LEED Accredited Professional
SWPPP

John has more than 27 years' relevant knowledge of the construction industry, spanning from construction management of hard bid projects to design-build projects as a project manager. He has been with Blue Cord since 2018 as the Vice President of Construction and the President of our Professional Services Division. Mr. Hoibraten is certified as a LEED-Accredited Professional and is licensed as a General Contractor.

John's role in Professional Services include attending design meetings and providing cost and construction input, providing cost estimates, providing construction narratives, QA/QC of construction documents, providing construction schedule and schedule reviews, submittal reviews and on-site inspections.

RELEVANT EXPERIENCE

- Orange County Public Schools, Continuing Contract (2017-2021): Provide qualified assistance in pricing and complete of projects within OCPS. Annual contract that was renewed for multiple years. Blue Cord canceled in April 2021 to pursue other opportunities through Capital Planning.
- Orange County Public Schools, 5-Site HVAC - Matern Engineering
- University of Central Florida
- Orange County Convention Center, Meeting Room Renovations, Orlando, FL: As consultant to ADC International, Blue Cord is providing project schedules and cost estimates, as well as construction narrative, plan reviews, and onsite construction reviews.
- Orange County Utilities Operations Center East, Orlando, FL: As consultant to Rhodes + Brito Architects, Blue Cord is performing cost estimating services, constructability reviews at each design phase, and quality control efforts for this \$20 million, 82,000 SF project.
- Camping World Stadium Renovation, Orange County, Orlando, FL: As a consultant to HNTB, Blue Cord provided QA/QC of construction documents and ongoing site inspection of the construction progress.



TAB 4

IS THE FIRM A “POLK COUNTY
ENTITY”?

IS THE FIRM A “POLK COUNTY ENTITY”?

LOCATION + CAPACITY

Our teams below are currently working on a multitude of projects within the state of Florida throughout various counties. The proposed personnel listed in the submittal shall be available and assigned to this project. We are able to begin working immediately on the project needs and the individuals in the submittal shall be available for tasks as assigned.

All elements of work will be provided in the state of Florida at each firms’ respective locations, listed below. Each firm will visit the site or attend meetings with the client as defined by the needs for this project.

The Lunz Group - HQ

58 Lake Morton Drive
Lakeland, Florida 33801
Years in Operation: 37
Employees: 27

The Lunz Group Celebration

615 Celebration Ave
Celebration, Florida 34747
Years in Operation: 7
Employees: 1

Chastain Skillman | DCCM

205 E Orange Street, Suite 110
Lakeland, FL 33801
Years in Operation: 74 Years
Employees: 50+

Fullone Structural Group

2253 Central Ave #105
St. Petersburg, FL 33713
Years in Operation: 17
Employees: 6

DIRT

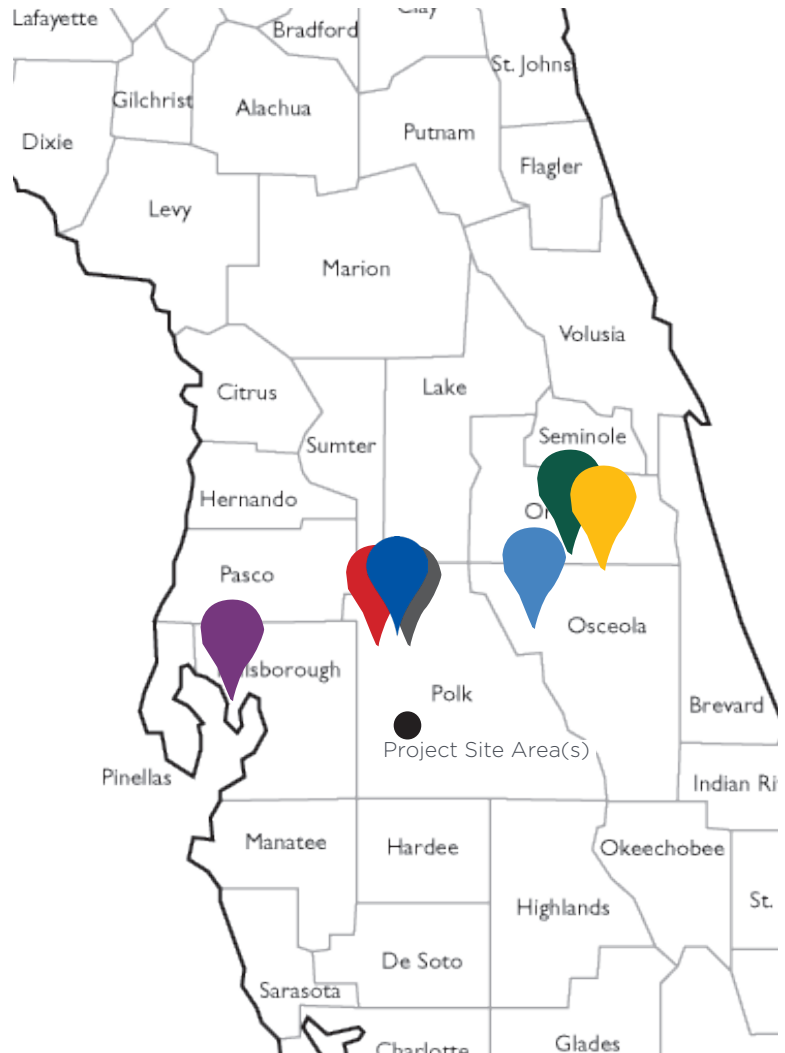
922 Fairlington Drive
Lakeland, FL 33813
Years in Operation: 17
Employees: 1

SGM Engineering

935 Lake Baldwin Ln
Orlando, FL 32814
Years in Operation: 33+
Employees: 63

Blue Cord

835 Bennett Road, Suite 100
Orlando, FL 32803
Years in Operation: 14
Employees: 40



POLK COUNTY LOCAL BUSINESS TAX RECEIPT	
ACCOUNT NO. 59	CLASS: B+ EXPIRES: 09/30/2024
OWNER NAME	LOCATION
BRADLEY T LUNZ	58 LAKE MORTON DR LAKELAND
BUSINESS NAME AND MAILING ADDRESS	CODE ACTIVITY TYPE
THE LUNZ GROUP THE LUNZ GROUP 58 LAKE MORTON DR LAKELAND, FL 33801344	840010 ARCHITECT PROFESSIONAL LICENSE (IF APPLICABLE)
OFFICE OF JOE G. TEDDER, CFC * TAX COLLECTOR	THIS POLK COUNTY LOCAL BUSINESS TAX RECEIPT MUST BE PROMINENTLY DISPLAYED AT THE BUSINESS LOCATION
PAID - 1695537 08/14/2023 OPY OLP 57.75	THE LUNZ GROUP

An architectural rendering of a modern building complex, overlaid with a semi-transparent blue filter. The building features a prominent, curved, grid-like structure on the left side, possibly a canopy or a decorative facade element. Several cars are parked in the foreground, and a few people are walking around. The overall scene is a high-angle view of a parking lot and building entrance area.

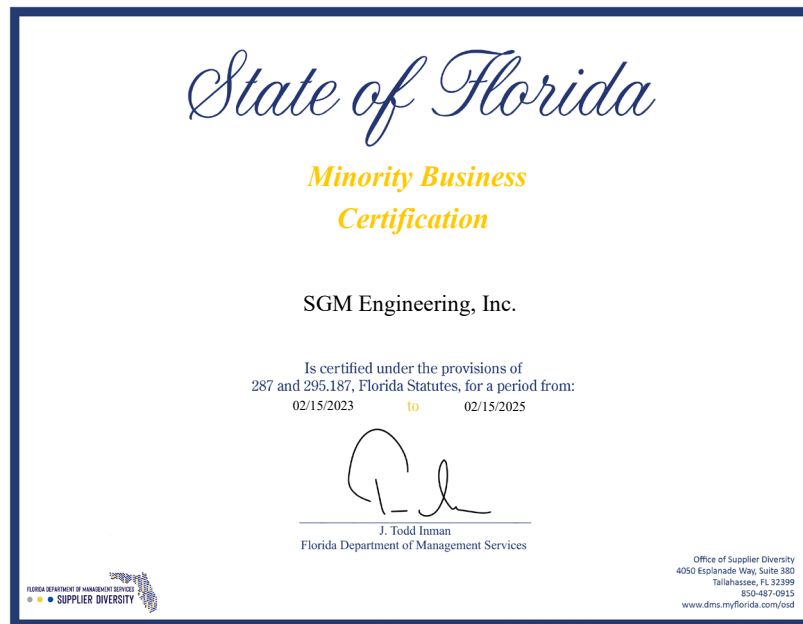
TAB 5

IS THE FIRM A “CERTIFIED
WOMAN OR MINORITY
BUSINESS ENTERPRISE”

IS THE FIRM A “CERTIFIED WOMAN OR MINORITY BUSINESS ENTERPRISE”

The Lunz Group is not a Certified Woman or Minority Business Enterprise. However, The Lunz Group recognizes the importance of diversity and inclusion in today’s business landscape and are dedicated to supporting and empowering underrepresented groups in our field. By embracing diversity in all its forms, we aim to contribute to a more equitable and inclusive economy, where every individual has the opportunity to thrive. We actively seek opportunities to collaborate with minority and women-owned businesses when possible; in this case, we would collaborate with Polk County to actively seek a MWBE certified GC/CMAR and/or work with the GC/CMAR to utilize local MWBE certified suppliers/vendors.

Our MEPFP Engineering team, SGM Engineering, is a Certified Minority Business Enterprise. Our firms have collaborated closely on a multitude of projects over the years. See their certificate below.



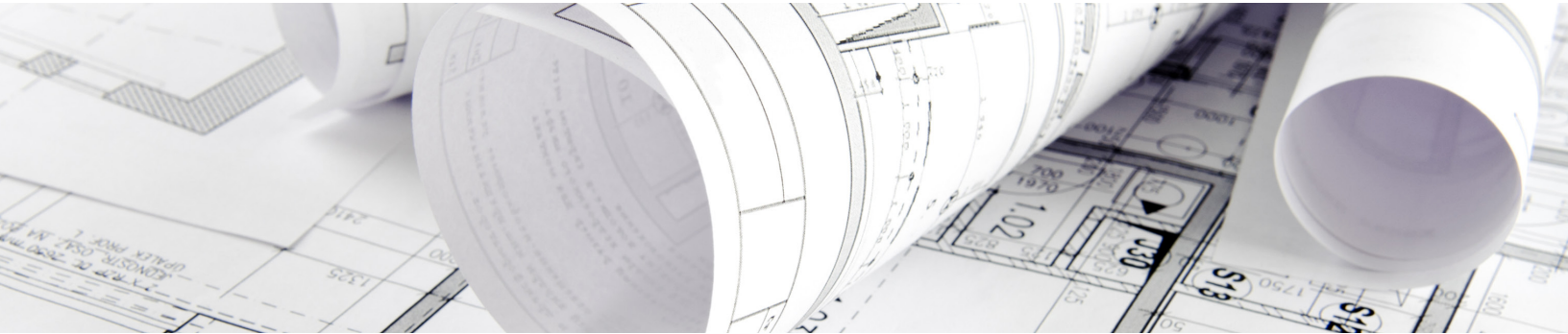


TAB 6

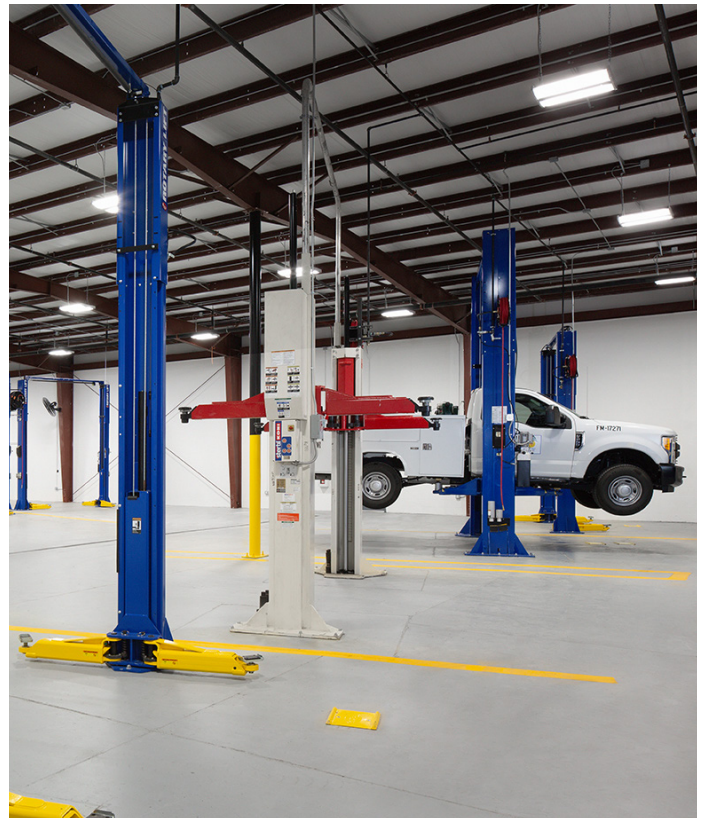
INTERACTION WITH COUNTY
AND REGULATORY AGENCY
STAFF

INTERACTION WITH COUNTY AND REGULATORY STAFF

INTERACTION WITH POLK COUNTY | Our team's combined municipal experience in consultation, design, administration, permitting, governing regulations and construction phase services gives us the specific understanding of how to work with our regulatory agencies, facilities management, the sheriff's office, department divisions, elected officials and stakeholders, as well as the local community. Our attention to detail and ability to fast-track submission often means much less time in the permitting process – meaning a quicker project start-up for construction. Our decades of experience working with the County have provided us with the knowledge and understanding of working with Polk County facilities, elected officials and stakeholders and regulatory agencies in the County.



EXPERIENCE WITH AGENCIES | The Lunz Group's more than 30 year working relationship with Polk County has given us the knowledge and experience in working with our local regulatory agencies. Our team has the experience and working relationships within the County as it relates to the several aspects of a project, including permitting, construction, applications, consultation, governing regulations, SWFWMD and more. We consider ourselves to be an extension of the municipality's staff and are committed to the success of the projects we take on.





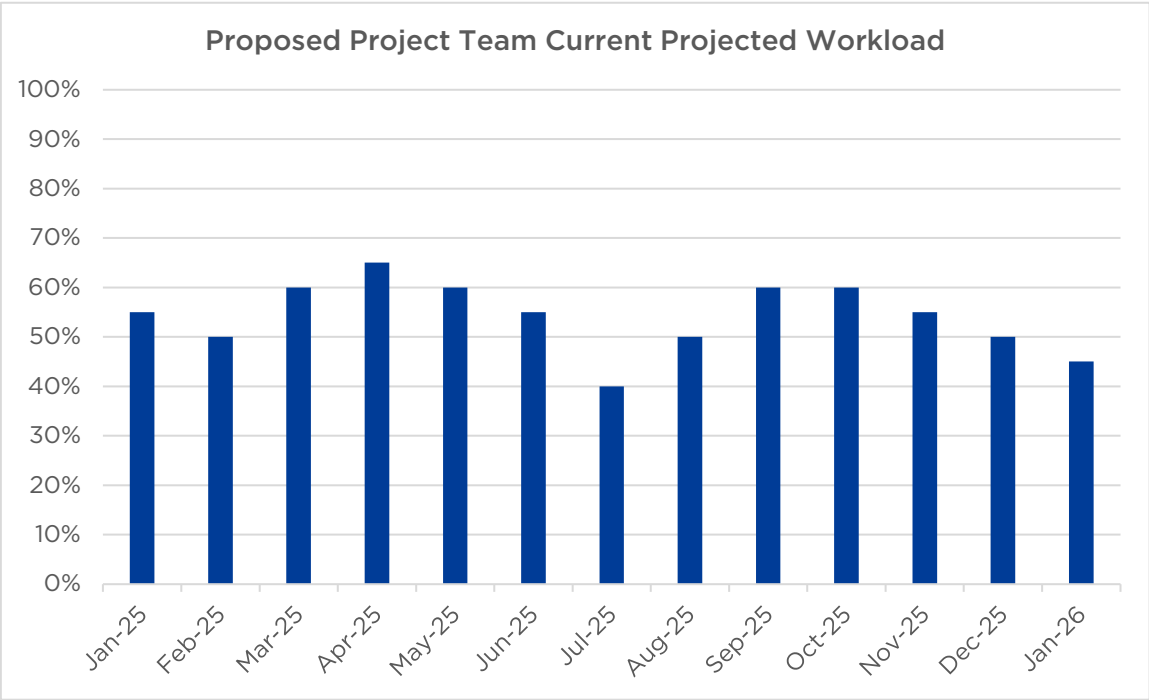
TAB 7

TIMELY COMPLETION OF
PROJECTS

TIMELY COMPLETION OF PROJECTS

CURRENT & FUTURE WORKLOAD

Built with a staff of more than 24 degreed professionals, The Lunz Group team includes six (6) licensed architects alongside additional staff composed of designers, technical personnel and a dedicated administrative staff. Our team also maintains additional certifications and professional affiliations beyond professional licensure including one (1) LEED AP and one (1) Registered Residential Contractor. Not only that, but our team members are invested in our communities as well, serving on various committees, community boards and chairing local organizations for numerous causes and community development efforts. With this level of staffing, we have the capability to successfully accommodate several projects simultaneously. Below is an estimated projected workload that is tentative and subject to change.



KEY PERSONNEL ANTICIPATED AVAILABILITY

- Greg Selvidge, Senior Project Manager | Anticipated 50% Availability
- Stacy Witschen, Project Architect | Anticipated 70% Availability
- Trent Chamberlain, Senior Project Architect, QC | Anticipated 5% Availability
- Bradley T. Lunz, Principal In Charge | Anticipated 10% Availability
- Craig Fennig, Managing Director | Anticipated 5% Availability
- Production Staff Design Support | Anticipated 100% Availability

Our team meets regularly with our consultants to discuss the status of the project. The Project Manager conducts a weekly walk-through of tasks to be completed for the following week to ensure tasks are being managed and completed on schedule. Specifically, timeline schedule charts and budget analysis are discussed; near-term deliverables are defined. This process alerts the team to tasks that are pending or falling behind schedule so that steps can be planned to bring those tasks back to schedule compliance. Our Leadership team meets weekly for resource planning. During all phases of the project, our team tracks budget adherence and assures quality, to ensure the county is receiving an exceptional attention and all efforts are made to ensure expectations are met and there is a timely completion.



TAB 8

SURVEYS OF PAST
PERFORMANCE

SURVEYS OF PAST PERFORMANCE

Survey Questionnaire – Polk County

RFP 24-643 Architectural and Engineering Services for Sheriff's Office – Polk County Joint-use Warehouse & Facilities Management Administration Building Architectural and Engineering Design

To: Steve McMillan (Name of Person completing survey)
Polk County (Name of Client Company/Contractor)
Phone Number: 863.534.5511 Email: stevemcmillan@polk-county.net

Total Annual Budget of Entity _____

Subject: Past Performance Survey of Similar work:

Project name: Polk County Roads & Drainage Office Annex

Name of Vendor being surveyed: The Lunz Group

Cost of Services: Original Cost: \$275,000 Ending Cost: \$275,000

Contract Start Date: 2018 Contract End Date: 2020

Rate each of the criteria on a scale of 1 to 10, with 10 representing that you were very satisfied (and would hire the Consultant /individual again) and 1 representing that you were very unsatisfied (and would never hire the Consultant /individual again). Please rate each of the criteria to the best of your knowledge. If you do not have sufficient knowledge of past performance in a particular area, leave it blank.

NO	CRITERIA	UNIT	SCORE
1	Ability to manage cost	(1-10)	10
2	Ability to maintain project schedule (complete on-time/early)	(1-10)	10
3	Quality of workmanship	(1-10)	10
4	Professionalism and ability to manage	(1-10)	10
5	Close out process	(1-10)	10
6	Ability to communicate with Client's staff	(1-10)	10
7	Ability to resolve issues promptly	(1-10)	10
8	Ability to follow protocol	(1-10)	10
9	Ability to maintain proper documentation	(1-10)	10
10	Appropriate application of technology	(1-10)	10
11	Overall Client satisfaction and comfort level in hiring	(1-10)	10
12	Ability to offer solid recommendations	(1-10)	10
13	Ability to facilitate consensus and commitment to the plan of action among staff	(1-10)	10

Printed Name of Evaluator Steve McMillan

Signature of Evaluator: 

Please fax or email the completed survey to: marketing@lunz.com

SURVEYS OF PAST PERFORMANCE

Survey Questionnaire – Polk County

RFP 24-643 Architectural and Engineering Services for Sheriff's Office – Polk County Joint-use Warehouse & Facilities Management Administration Building Architectural and Engineering Design

To: Steve McMillan (Name of Person completing survey)
Polk County (Name of Client Company/Contractor)
 Phone Number: 863.534.5511 Email: stevemcmillan@polk-county.net

Total Annual Budget of Entity _____

Subject: Past Performance Survey of Similar work:

Project name: Polk County Utilities Operations

Name of Vendor being surveyed: The Lunz Group

Cost of Services: Original Cost: \$423,000 Ending Cost: \$423,000

Contract Start Date: 2016 Contract End Date: 2018

Rate each of the criteria on a scale of 1 to 10, with 10 representing that you were very satisfied (and would hire the Consultant /individual again) and 1 representing that you were very unsatisfied (and would never hire the Consultant /individual again). Please rate each of the criteria to the best of your knowledge. If you do not have sufficient knowledge of past performance in a particular area, leave it blank.

NO	CRITERIA	UNIT	SCORE
1	Ability to manage cost	(1-10)	10
2	Ability to maintain project schedule (complete on-time/early)	(1-10)	10
3	Quality of workmanship	(1-10)	10
4	Professionalism and ability to manage	(1-10)	10
5	Close out process	(1-10)	10
6	Ability to communicate with Client's staff	(1-10)	10
7	Ability to resolve issues promptly	(1-10)	10
8	Ability to follow protocol	(1-10)	10
9	Ability to maintain proper documentation	(1-10)	10
10	Appropriate application of technology	(1-10)	10
11	Overall Client satisfaction and comfort level in hiring	(1-10)	10
12	Ability to offer solid recommendations	(1-10)	10
13	Ability to facilitate consensus and commitment to the plan of action among staff	(1-10)	10

Printed Name of Evaluator Steve McMillan

Signature of Evaluator: 

Please fax or email the completed survey to: marketing@lunz.com

SURVEYS OF PAST PERFORMANCE

Survey Questionnaire – Polk County

RFP 24-643 Architectural and Engineering Services for Sheriff's Office – Polk County Joint-use Warehouse & Facilities Management Administration Building Architectural and Engineering Design

To: Hye (Jay) Kwag (Name of Person completing survey)

City of Plant City (Name of Client Company/Contractor)

Phone Number: 813.365.4929 Email: hkwag@plantcitygov.com

Total Annual Budget of Entity _____

Subject: Past Performance Survey of Similar work:

Project name: Utilities and Solid Waste Department Facility

Name of Vendor being surveyed: The Lunz Group

Cost of Services: Original Cost: 290,550 Ending Cost: TBD

Contract Start Date: November 2023 Contract End Date: Est. February 2025

Rate each of the criteria on a scale of 1 to 10, with 10 representing that you were very satisfied (and would hire the Consultant /individual again) and 1 representing that you were very unsatisfied (and would never hire the Consultant /individual again). Please rate each of the criteria to the best of your knowledge. If you do not have sufficient knowledge of past performance in a particular area, leave it blank.

NO	CRITERIA	UNIT	SCORE
1	Ability to manage cost	(1-10)	9
2	Ability to maintain project schedule (complete on-time/early)	(1-10)	9
3	Quality of workmanship	(1-10)	10
4	Professionalism and ability to manage	(1-10)	10
5	Close out process	(1-10)	NA
6	Ability to communicate with Client's staff	(1-10)	10
7	Ability to resolve issues promptly	(1-10)	10
8	Ability to follow protocol	(1-10)	10
9	Ability to maintain proper documentation	(1-10)	9
10	Appropriate application of technology	(1-10)	9
11	Overall Client satisfaction and comfort level in hiring	(1-10)	10
12	Ability to offer solid recommendations	(1-10)	10
13	Ability to facilitate consensus and commitment to the plan of action among staff	(1-10)	9

Printed Name of Evaluator Hye (Jay) Kwag

Signature of Evaluator: 

Please fax or email the completed survey to: marketing@lunz.com

SURVEYS OF PAST PERFORMANCE

Survey Questionnaire – Polk County

RFP 24-273, Professional Architectural & Engineering Service for the Polk County
Utilities Division Northeast Regional Warehouse-Operations Building/Fleet Campus.

To: Steve Majko (Name of Person completing survey)

City of Pinellas Park (Name of Client Company/Consultant)

Phone Number: 727.369.5662 Email: smajko@pinellas-park.com

Total Annual Budget of Entity _____

Subject: Past Performance Survey of Similar work:

Project name: Pinellas Park Public Works

Name of Vendor being surveyed: The Lunz Group

Cost of Services: Original Cost: _____ Ending Cost: \$4.9M

Contract Start Date: 2017 Contract End Date: 2018

Rate each of the criteria on a scale of 1 to 10, with 10 representing that you were very satisfied (and would hire the Consultant /individual again) and 1 representing that you were very unsatisfied (and would never hire the Consultant /individual again). Please rate each of the criteria to the best of your knowledge. If you do not have sufficient knowledge of past performance in a particular area, leave it blank.

NO	CRITERIA	UNIT	SCORE
1	Ability to manage cost	(1-10)	7
2	Ability to maintain project schedule (complete on-time/early)	(1-10)	8
3	Quality of workmanship	(1-10)	7
4	Professionalism and ability to manage	(1-10)	7
5	Close out process	(1-10)	7
6	Ability to communicate with Client's staff	(1-10)	6
7	Ability to resolve issues promptly	(1-10)	7
8	Ability to follow protocol	(1-10)	8
9	Ability to maintain proper documentation	(1-10)	7
10	Appropriate application of technology	(1-10)	6
11	Overall Client satisfaction and comfort level in hiring	(1-10)	7
12	Ability to offer solid recommendations	(1-10)	6
13	Ability to facilitate consensus and commitment to the plan of action among staff	(1-10)	8

Printed Name of Evaluator Steve Majko

Signature of Evaluator: 

Please fax or email the completed survey to: marketing@lunz.com

Cultivating Communities.

We are passionate about utilizing our highly-interactive design process to work with our clients to develop unique and effective design solutions for projects of all scales and complexities. As experts in designing projects for various market sectors, we combine our experience and problem-solving skills to provide our clients the best service and execute a successful final product.