

BOARD MEMBERS

June 4th 2024

PCSB: NB2024-060401

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Justin Sharpless Board Vice-Chair District 6

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ADMINISTRATION Frederick R. Heid

Superintendent

Harold R. Baxter Attn: Harold R. Baxter 4900 Dundee Rd. Winter Haven, FL 33884

(863)-280-6921

Email: halsey@centerstatedev.com

Dear Mr. Baxter:

This letter is in response to your request for a non-binding school concurrency determination for the proposed Ridgewood Lakes Phase 2 project located on parcel numbers 272622-00000-042010, 272621-000000-02300, 272621-000000-022000 and 272628-000000-014010.

Currently, there is no available capacity at the zoned or adjacent elementary and high school. There is not sufficient capacity at the zoned middle school; however, there is capacity at an adjacent middle school. If this request was seeking binding school concurrency, this letter would serve as a finding of inadequate capacity to serve the proposed development. No seats are being reserved for this project at this time. At the time the project is undergoing site plan approval for approval, this development will need to apply for a binding letter to receive school concurrency.

Please see the table below for concurrency analysis.

Elementa	y School	Current Enrollment	Concurrency Capacity	Reserved Capacity	Housing Units	Students Generated by Project	Capacity Available
Loughma (<mark>Zon</mark>		1,114	1,420	422	1,283 SF 220 MF	310	No (-116)
Bella <mark>(adja</mark>		876	884	246	1,283 SF 220 MF	310	No (-238)
Horiz <mark>(adjac</mark>		1,500	1,594	150	1,283 SF 220 MF	310	No (-56)
Daver <mark>(adjac</mark>		876	835	278	1,283 SF 220 MF	310	No (-319)

STUDENTS FIRST







Middle School	Current Enrollment	Concurrency Capacity	Reserved Capacity	Housing Units	Students Generated by Project	Capacity Available
Shelly Boone (<mark>Zoned)</mark>	1,425	1,569	308	1,283 SF 220 MF	123	No (-164)
Citrus Ridge <mark>(adjacent)</mark>	846	1,034	176	1,283 SF 220 MF	123	No (-111)
Bella Cita <mark>(adjacent)</mark>	235	688	119	1,283 SF 220 MF	123	Yes (+334)

High School	Current Enrollment	Concurrency Capacity	Reserved Capacity	Housing Units	Students Generated by Project	Capacity Available
Ridge (<mark>Zoned)</mark>	2,673	2,848	370	1,283 SF 220 MF	201	No (-195)
Davenport <mark>(adjacent)</mark>	2,480	2,527	568	1,283 SF 220 MF	201	No (-521)
Auburndale <mark>(adjacent)</mark>	1,776	2,404	493	1,283 SF 220 MF	201	Partial (-66)
Haines City <mark>(adjacent)</mark>	2,931	3,374	416	1,283 SF 220 MF	201	Partial (-174)

Please call the facilities planning and real estate department at 863-534-0620 ext. 581 or email at <u>planning@polk-fl.net</u> if you need any further assistance.

Sincerely,





Dulce Rodriguez | Senior Coordinator Facilities Planning & Real Estate Department | Polk County Public Schools 1909 South Floral Avenue, Bartow, FL 33830 T: (863)-534-0620 x883 / dulce.rodriguez@polk-fl.net

c: John Bohde, Director of Planning & Development- Polk County BoCC johnbohde@polk-county.net Benjamin Ziskal, Director of Land Development - Polk County BoCC benjaminziskal@polk-county.net Erik Peterson, Planning Administrator- Polk County BoCC erikpeterson@polk-county.net Rita Karacson, Development Coordination Supervisor- Polk County BoCC ritakaracson@polk-county.net









Application Date/Time Received: 5-14-24
Application Complete: 5-29-24

School Board of Polk County

Application for Capacity Determination

Please submit completed application, map, site plan, and fee payment for each new residential project requiring a determination of school capacity. For Binding Concurrency Determination applications, you must also include the applicable county Level 2 or city Plat Review application case number. For projects with multiple phases of development, an application should be submitted for *each* phase. For assistance with completing this application, please contact the Facilities & Operations Planning Department at planning@polk-fl.net.

Applications must be complete and all additional documents submitted before Capacity Determination letters will be processed. Please verify the following is included in your application packet.

- Capacity Determination application
- X 8 1/2" x 11" vicinity map
- Site plan
- Notarized owner's authorization
- ★ Fee (See Fee Review Schedule, page 2)

Application packets should be mailed to the **Planning & Concurrency Department, P.O. Box 391, Bartow, FL 33831**, or may be delivered in person to 1915 S. Floral Ave, Bartow, FL 33830.

APPLICATION TYPE

- ▼ Non-binding Concurrency Determination
- Binding Concurrency Determination
- Time Extension
- Mitigation Agreement

PROJECT INFORMATION

Case ID# for Binding Concurrency applications (Level 2/Plat Review):
roject Name: Ridgewood Lakes Phase 2
rior name(s) of project/development, if applicable:
arcel IDs (attach additional sheet if needed): <u>272622-00000-042010, 272621-000000-023000</u>
272621-000000-022000, 272628-000000-033000, 272628-000000-014010
ocation of subject property:
hysical Address (if any): <u>0 Little Zion Rd. Davenport, FL 33837</u>

DEVELOPMENT INFORMATION

Single Family (SF)	Multi-Family (MF)	Mobile Homes (MH)	TOTAL UNITS
			The same and the s
Units:			
Is this a phased project?	No Phase: Start Da	te: <u>1st QTR 2025</u> Estimated	End Date: <u>4th QTR 2025</u>
Project Acreage: <u>487.9</u>	7		

CONTACT INFORMATION

Applicant Name(s): <u>Harold R. Baxter</u>	
Agent/Contact Person: Harold R. Baxter	
Mailing Address: 4900 Dundee Rd. Winter Haven, FL 33884	
Email Address: halsey@centerstatedev.com	
Telephone: 863-280-6921	

FEE SCHEDULE

Check or money order should be made payable to The School Board of Polk County and include the project name.

Number of Units	Non-Binding	Binding	Extension	Mitigation	Appeal
	\$150	\$100	\$500	\$750	\$5000
4 - 50 51 - 200	\$150	\$200	\$750	\$1500	\$5000
		\$400	\$1000	\$2500	\$5000
201 - 500	\$150		\$1500	\$4000	\$5000
501 - 1000	\$150	\$600		\$6000	\$5000
1001+	\$150	\$800	\$2500	\$6000	45000

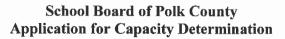
Developments of 3 units or less do not require capacity determination.

The determination of adequate capacity shall be valid for 18 months from the date the affected jurisdiction issues Level 2 or Plat Review approval.

I hereby certify the information contained in this application and any attachments submitted herewith are true and correct to the best of my knowledge.

Owner or Agent Signature

Date



Date/Time Received: 5-14-24

MarthullSh

INSTRUCTIONS: Submit one copy of completed application and location map for each new residential project requiring a determination of school capacity. Checks for concurrency review should be made out to The School Board of Polk County. Please send the application along with your applicable fee to: Mailing Address: Planning and Concurrency Department, PO Box 391 Bartow, FL 33831. Physical Address: 1915 S. Floral Ave. Bartow, FL 33830.

The following information is to be provided to the School Board of Polk County Planning and Concurrency Department along

with all other required applications for complete review of the proposed residential development. This information must be provided to the School Board of Polk County (PCSB) in order for student generation rates to be calculated, school capacity evaluated, and potential mitigation addressed. For information regarding the application process, please contact the Planning and Concurrency Department at 863-519-8298 or 863-534-0811. Please check ($\sqrt{}$) type of application request (one only): [x] Non-Binding Concurrency Determination [] Time Extension [] Other Binding Concurrency Determination [] Mitigation Agreement Fees: Any applicable fees shall be made payable to the School Board of Polk County. I. Project Information: Project Name: Ridgewood Lakes Phase 2 Parcel ID#: (attach separate sheet for multiple parcels): 27-26-22-000000-042010, 27-26-21-000000-023000, 27-26-21-000000-022000, 27-26-28-000000-033000, 27-26-28-000000-014010 Location subject property: See attached location map Physical address (if any): 0 Little Zion Rd. Davenport, FL 33837 An 81/2" x 11" vicinity map, with primary access point(s) identified and adjacent streets clearly labeled, must be attached II. Ownership/Agent Information: Applicant Name(s)*: Center State Development Group, LLC Agent/Contact Person: Harold R. Baxter Mailing address: 4900 Dundee Road, Winter Haven, FL 33884 Email address: halsey@centerstatedev.com Telephone#: 863-280-6921 Fax: 863-965-0181 III. **Development Information Project Data** RL-4 Current Land Use Designation Proposed Land Use Designation RL-4 Current Zoning Proposed Zoning 487.9 Project Acreage 1,523 **Total Units** SF: 1,503 Unit Breakdown: MF Apartment: MF Condo: MF Townhouse: 220 MH: Is this a phased project: Y or N If yes please specify type and number of units per year: Expected **PHASE** Proposed SF Units Proposed MF/MH Units Beginning Date Completion Date *SF = Single Family MF = Multi-Family MH = Mobile Home I hereby certify the statements and/or information contained in this application with any attachments submitted herewith

*If applicant is not the property owner, a letter of authorization from the property owner(s) must be included with this form at time of application submittal.

are true and or rect to the best of my knowledge.

Owner or Agent Signature

Completed____

School Capacity Determination

This Section To Be Completed Using Official School District Data

School	Current Enrollment	Concurrency Capacity	Funded Capacity Expansion*	Committed Capacity	Projected 5-Year Capacity	Students Generated by Project	Capacity Available
Elementary							
Middle							
High							
* The funded cap	acity expansion must	be within the first 3 yea	rs of the 5-Year Work	: Program.			
Adjacent CSA	\: Elem:						*
Adiacent C 57	V: Eleni:						*
Adiacent CSA	A: Middle						*
Adiacent CSA	A: Middle						*
Adiacent CSA	\: High						
Adiacent CS/	\: High						
*Boxes checked	d indicate schools in	n which capacity will	be reserved.				
Other Relev		on: Provide other nding with regard	relevant inform			the School Con	currency
Other Releve Application 1. Describe a	vant Information and to make a fi any past or prop		relevant inform d to Available S ol Facility dedic	chool Capacity	•		
Other Releve Application 1. Describe a	vant Information and to make a fi any past or prop	nding with regard osed Public Scho	relevant inform d to Available S ol Facility dedic	chool Capacity	•		
Other Relev Application 1. Describe a public scl 2. Other: Notes: Chis applicat:	ant Information and to make a find any past or prophool impacts of the ion will not be determined.	nding with regard osed Public Scho	relevant inform d to Available S ol Facility dedic	chool Capacity cated, construct	ed, or funded in	order to mitigat	
Other Relev Application 1. Describe a public scl 2. Other: Notes: Chis applicat:	ant Information and to make a find any past or prophool impacts of the ion will not be determined.	nding with regard osed Public Scho this development eemed complete quirements inclue	relevant inform d to Available S ol Facility dedic	chool Capacity cated, construct	ed, or funded in	order to mitigat	
Other Relevence Application 1. Describe a public scl 2. Other: Chis application Oate Receive	and to make a find any past or prophool impacts of the control in	eemed complete quirements include	relevant inform d to Available S ol Facility dedic : until all applica de completed ap	chool Capacity cated, construct	ed, or funded in	order to mitigat	
Other Relevent Application 1. Describe a public scluding	and to make a finance and to make a finance and to make a finance and past or prophool impacts of the distribution will not be distributed and the ct. Submittal receptions are submittal receptions.	eemed complete quirements inclu-	relevant inform d to Available S ol Facility dedic : until all applica de completed ap	ble requirement oplication and lo	ed, or funded in	order to mitigat	
Other Relevent Application 1. Describe a public scluding	and to make a finance and to make a finance and to make a finance and past or prophool impacts of the distribution will not be distributed and the ct. Submittal receptions are submittal receptions.	eemed complete quirements include	relevant inform d to Available S ol Facility dedic : until all applica de completed ap	ble requirement oplication and lo	ed, or funded in	order to mitigat	

Capacity Determination Fee Review

Non- Binding Capacity Review	Binding Capa Determinati		Mitigation Agre	eements	Vesting Determination Letter	Extension of Mit Negotiation or I Determinati	Binding	Appeal
\$150	1- 50 units	\$ 100	1–50 units	\$ 750	\$100	1-50 units	\$ 500	\$5000
	51-200 units	\$ 200	51-200 units	\$1500		51-200 units	\$ 750	
	201-500 units	\$ 400	201-500 units	\$2500		201-500 units	\$1000	:
	501-1000 units	\$ 600	501-1000 units	\$4000		501-1000 units	\$1500	
	1001 + units	\$ 800	1001 + units	\$6000		1001 + units	\$2500	

Fee Schedule

If mitigation is required, additional fees would be charged to include any legal fees and official copies as needed. Appeals would also require additional staff time and legal fees.

The determination of adequacy for a capacity review shall be valid for 18 months from the date the affected jurisdiction issues the certificate of concurrency. It should be noted that concurrency review requires important coordination with the local government or the County. This exchange of information is vital to the success of School Concurrency.

FORM F A-3-P

NO. 639583 RECEIVED FROM LENGTH SCHOOL RECEIVED FROM LENGTH SCHOOL NAME OF ORGANIZATION) RECEIVED FROM LENGTH SCHOOL FOR DEPOSIT IN RECEIVED FROM LENGTH SCHOOL FOR DEPOSIT IN FUND (S)

WHITE COPY - PAYEE

BLUE COPY - COUNTY OFFICE

PINK COPY - SCHOOL OFFICE

Walton FLA Ridgewood Lakes, LP, an Alberta limited partnership

By: Walton FLA Ridgewood Lakes Corporation, an Alberta corporation Its: General Partner By: Name: Title: By: Name: Title: STATE OF ARIZONA COUNTY OF MARICOPA The foregoing instrument was acknowledged before me by means of ☑ physical presence or □ online notarization, this 20 Widay of May, 2024, by KATE KAMIHSKI, the ATHORIZED SIGNATURE Jand TOD WOLDHEAD, the AUTHORIZED SIGNATURY of Walton FLA Ridgewood Lakes Corporation, an Alberta corporation, the General Partner of Walton FLA Ridgewood Lakes, LP, an Alberta corporation, who □ is personally known to me or □ has produced identification. Notary Public - State of Arizona v Public - State of Arizo Printed Name: KELL Commission # 661275 mires December 27, 202 Commission Number

Commission Expiration:

Walton Acquisitions FL, LLC, a Florida limited liability company, on behalf of itself in its capacity as owner and on behalf of all other owners in its capacity as manager, operator or agent, as applicable

By: Walton International Group, Inc., a Nevada corporation
Its: Manager
By:

Title: AUTHORIZED SGNATOR

STATE OF ARIZONA

COUNTY OF MARICOPA

The foregoing instrument was acknowledged before me by means of \square physical presence or \square online notarization, this 2040 day of May, 2024, by the transfer of Walton International Group, Inc., a Nevada corporation, the Manager of Walton Acquisitions FL, LLC, a Florida limited liability company, who \square is personally known to me or \square has produced as identification.

KELLY GRECO
Notary Public - State of Arizona
MARICOPA COUNTY
Commission # 661275
Expires December 27, 2027

Notary Public - State of Arizona

Printed Name: KELLY GREEC

Commission Number: 661275

Commission Expiration: 12/27/27

Subject: Agent Authorization
Project: Ridgewood Lakes PH2
Parcel ID: 272622000000042010

272621000000023000 272621000000022000 272628000000033000 272628000000014010

TO WHOM IT MAY CONCERN:

etal

I hereby designate and authorize Harold R. Baxter with Center State Development Group, LLC. to act on behalf of WALTON ACQUISITIONS FL, LLC. "Owner" as the authorized agent, applicant, and representative in the processing and furnishing of supplemental information in support of the building, annexation, land use/zoning, and site development permit applications to all appropriate local government or agency for the subject project. Authorization is also hereby granted to access the subject site. The building, annexation, land use/zoning & site development permit applications include, but are not limited to: Southwest Florida Water Management District, Polk County Land Development, Florida Department of Transportation, Florida Department of Health in Polk County, and Florida Department of Environmental Protection.

SEE ATTACHED	
Typed/Printed Name of Owner	Corporate Title, if applicable
SEE ATTACHED	5/20/2024
Signature of Owner 8800 N. Gainey Center Dr., Suite 345	Date
Scottsdale, AZ 85258 Address	
980-346-6748	
Phone Number	
mslavontinek@walton.com	
Email address	
For Representative Capacity (corporation, I STATE OF FLORIDA COUNTY OF	LC, etc.):
The foregoing instrument was acknowledged	d before me by means of physical presence or online 2024, by as
(AFFIX NOTARY SEAL)	Notary Public Print Name
	My Commission Expires

Walton Ridgewood Village Development, LP, a Delaware limited partnership By: Walton RVD GP, LLC, a Delaware limited liability company Its: General Partner By: WDH Management, Inc., a Delaware corporation Its: Manager By: Name Title: Authorized Signatory STATE OF ARIZONA COUNTY OF MARICOPA WDH Management, Inc., a Delaware corporation, as Manager of Walton RVD GP, LLC, a Delaware limited liability company, as General Partner of Walton Ridgewood Village Development, LP, a Delaware limited personally known me produced partnership as identification. Notary Public - State of Arizona

Printed Name:

Commission Number:

Commission Expiration:_

Commission # 661275 Expires December 27, 2027



